

Date:

2011 INDIVIDUAL e-file SUPPORTED FORMS AND FEATURES

***Required Fields**

*Software Developer Name	
*Doing Business As (DBA):	
*Contact Person Name	
*Contact Phone Number	
*Product Name	
*Product Production ETIN(s) applicable to CA	
Product Test ETIN(s) applicable to CA	
*SWIFT User ID	
*IRS Issued Software ID	

FORMS/SCHEDULES/ FEATURES	TITLE	FORMS/ FEATURES SUPPORTED	
		YES	NO
Form 540	California Resident Income Tax Return		
Form 540 2EZ	California Resident Income Tax Return		
Long Form 540NR	California Nonresident or Part-Year Resident Income Tax Return (Long Form)		
Short Form 540NR	California Nonresident or Part-Year Resident Income Tax Return (Short Form)		
Form W-2	Wage and Tax Statement		
Form W-2G	Certain Gambling Winnings		
Form 1099-R	Distributions From Pensions, Annuities, Retirement or Profit-Sharing Plans, IRA's, Insurance Contracts, etc.		
Schedule RDP	California RDP Adjustments Worksheet		
Schedule SSMC	California SSMC Adjustments Worksheet		
Schedule CA (540)	California Adjustments – Residents		
Schedule CA (540NR)	California Adjustments – Nonresidents or Part-Year Residents		
Schedule D (540)	California Capital Gain or Loss Adjustment		
Schedule D (540NR)	California Capital Gain or Loss Adjustment		
Schedule D-1	Sales of Business Property		
Schedule G-1	Tax on Lump Sum Distributions		
Schedule HOH/Form 4803e	Head of Household		
Schedule P (540)	Alternative Minimum Tax and Credit Limitations – Residents		
Schedule P (540NR)	Alternative Minimum Tax and Credit Limitations – Nonresidents and Part-Year Residents		
Schedule R	Apportionment and Allocation of Income		
Schedule S	Other State Tax Credit		
Form FTB 592-B	Resident and Nonresident Withholding Tax Statement		

FORMS/SCHEDULES/ FEATURES	TITLE	FORMS/ FEATURES SUPPORTED	
		YES	NO
Form FTB 593	Real Estate Withholding Tax Statement		
Form FTB 3501	Employer Child Care Program/Contribution Credit		
Form FTB 3503	Natural Heritage Preservation Credit		
Form FTB 3506	Child and Dependent Care Expenses Credit		
Form FTB 3507	Prison Inmate Labor Credit		
Form FTB 3510	Credit for Prior Year Alternative Minimum Tax – Individuals or Fiduciaries		
Form FTB 3521	Low-Income Housing Credit		
Form FTB 3523	Research Credit		
Form FTB 3526	Investment Interest Expense Deduction		
Form FTB 3527	New Jobs Credit		
Form FTB 3540	Credit Carryover Summary		
Form FTB 3546	Enhanced Oil Recovery Credit		
Form FTB 3547	Donated Agricultural Products Transportation Credit		
Form FTB 3548	Disabled Access Credit for Eligible Small Businesses		
Form FTB 3553	Enterprise Zone Employee Credit		
Form FTB 3800	Tax Computation for Certain Children with Investment Income		
Form FTB 3801	Passive Activity Loss Limitations		
Form FTB 3801-CR	Passive Activity Credit Limitations		
Form FTB 3803	Parents' Election to Report Child's Interest and Dividends		
Form FTB 3805E	Installment Sale Income		
Form FTB 3805P	Additional Taxes on Qualified Plans (Including IRAs) and Other Tax-Favored Accounts		
Form FTB 3805V	Net Operating Loss (NOL) Computation and NOL and Disaster Loss Limitations – Individuals, Estates, and Trusts		
Form FTB 3805Z	Enterprise Zone Deduction and Credit Summary		
Form FTB 3806	Los Angeles Revitalization Zone Deduction and Credit Summary (LARZ)		
Form FTB 3807	Local Agency Military Base Recovery Area Deduction and Credit Summary (LAMBRA)		
Form FTB 3808	Manufacturing Enhancement Area Credit Summary (MEA)		
Form FTB 3809	Targeted Tax Area Deduction and Credit Summary (TTA)		
Form FTB 3885A	Depreciation and Amortization Adjustments		
Form FTB 5805	Underpayment of Estimated Tax by Individuals and Fiduciaries		

FORMS/SCHEDULES/ FEATURES	TITLE	FORMS/ FEATURES SUPPORTED	
		YES	NO
Form FTB 5805F	Underpayment of Estimated Tax by Farmers and Fishermen		
Form FTB 5870A	Tax on Accumulation Distribution of Trusts		
Form IRS 8886 ¹	Reportable Transaction Disclosure Statement		
STCGL Record	Short-Term Capital Gains/Loss Transaction		
LTCGL Record	Long-Term Capital Gains/Loss Transaction		
Direct Deposit Refund (DDR) to 1 account			
DDR to 2 accounts			
Electronic Funds Withdrawal (EFW) (For Balance Due)			
EFW (For Future Estimated Tax Payments)			
Self-Select PIN			
Practitioner PIN (8879)			
SSMC/RDP Filing Indicator			
Returns with Foreign Address			
Withholding from other than W-2, W-2G, or 1099R			
Underpayment of Estimate Tax - Return Field [475]			
3 rd Party Designee			
Other			
Other			

¹Federal form supported within the state return and containing state data.