

Date:

**2016 FIDUCIARY e-file Return
SUPPORTED FORMS AND FEATURES
*Required Fields**

*Software Developer Name	
*Doing Business As (DBA):	
*Contact Person Name	
*Contact Phone Number	
*Product Name	
*Product Production ETIN(s) applicable to CA	
Product Test ETIN(s) applicable to CA	
*SWIFT User ID	
*IRS Issued Software ID	
*FTB Issued CTP ID	

FORMS/SCHEDULES/ FEATURES	TITLE	FORMS/ FEATURES SUPPORTED	
		YES	NO
Form 541	California Fiduciary Income Tax Return		
Schedule D	Capital Gain or Loss		
Schedule J	Trust Allocation of an Accumulation Distribution		
Schedule K-1	Beneficiary's Share of Income, Deductions, Credits, etc.		
Schedule P	Alternative Minimum Tax and Credit Limitations - Fiduciaries		
Schedule D-1	Sales of Business Property		
Schedule G-1	Tax on Lump-Sum Distributions		
Schedule S	Other State Tax Credit		
CA Form W-2	Wage and Tax Statement		
Form W-2G	Certain Gambling Winnings		
Form 1099-R	Distributions From Pensions, Annuities, Retirement or Profit-Sharing Plans, IRA's, etc.		
Form 592-B	Resident and Nonresident Withholding Tax Statement		
Form 593	Real Estate Withholding Tax Statement		
Form 3503	Natural Heritage Preservation Credit		
Form 3507	Prison Inmate Labor Credit		
Form 3510	Credit for Prior Year Alternative Minimum Tax - Individuals or Fiduciaries		
Form 3511	Environmental Tax Credit		
Form 3521	Low-Income Housing Credit		
Form 3523	Research Credit		
Form 3526	Investment Interest Expense Deduction		
Form 3531	California Competes Tax Credit		
Form 3540	Credit Carryover and Recapture Summary		
Form 3541	Motion Picture And Television Credit		

FORMS/SCHEDULES/ FEATURES	TITLE	FORMS/ FEATURES SUPPORTED	
		YES	NO
Form 3546	Enhanced Oil Recovery Credit		
Form 3547	Donated Agricultural Products Transportation Credit		
Form 3548	Disabled Access Credit for Eligible Small Businesses		
Form 3554	New Employment Credit		
Form 3592	College Access Tax Credit		
Form 3801	Passive Activity Loss Limitations		
Form 3801-CR	Passive Activity Credit Limitations		
Form 3805E	Installment Sale Income		
Form 3805V	Net Operating Loss (NOL) Computation and NOL and Disaster Loss Limitations – Individuals, Estates, and Trusts		
Form 3805Z	Enterprise Zone Deduction and Credit Summary		
Form 3806	Los Angeles Revitalization Zone Net Operating Loss (NOL) Carryover Deduction		
Form 3807	Local Agency Military Base Recovery Area Deduction and Credit Summary (LAMBRA)		
Form 3808	Manufacturing Enhancement Area Credit Summary (MEA)		
Form 3809	Targeted Tax Area Deduction and Credit Summary (TTA)		
Form 3811	Donated Fresh Fruits or Vegetables Credits		
Form 3840	California Like-Kind Exchanges		
Form 3885F	Depreciation and Amortization Adjustments		
Form 5805	Underpayment of Estimated Tax by Individuals and Fiduciaries		
Form 5805F	Underpayment of Estimated Tax by Farmers and Fishermen		
Form 5806	Underpayment of Estimated Tax by Corporations		
Form 5870A	Tax on Accumulation Distribution of Trusts		
Form IRS 8886 ¹	Reportable Transaction Disclosure Statement		
IRS Statement	Grantor Type Trust Income and Deductions Statement		
Does your business model require the acceptance of the Federal return with the IRS prior to sending the State return?			
Other			
Other			

¹Federal form supported within the state return and containing state data.

Date:

**2016 Fiduciary Stand Alone-EFW Payment
SUPPORTED FORMS AND FEATURES
*Required Fields**

*Software Developer Name	
Doing Business As (DBA)	
*Contact Person Name	
*Contact Phone Number	
*Product Name	
*Product Production ETIN(s) applicable to CA	
Product Test ETIN(s) applicable to CA	
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FORMS/SCHEDULES/ FEATURES	TITLE	FORMS/ FEATURES SUPPORTED	
		YES	NO
Stand-Alone EFW Estimate Payments			
Stand-Alone EFW Extension Payments			