

Acceptable Forms and Occurrences for CA Business e-file

The following chart lists the acceptable forms and schedules that may be e-filed with FTB and the maximum number of each type of form or schedule allowed per return.

Form/Schedule	Maximum # of Forms	Name
Form 100	1	CA Corporation Franchise or Income Tax Return
Form 100S	1	CA S Corporation Franchise or Income Tax Return
Form 100W	1	CA Corporation Franchise or Income Tax Return – Water’s Edge Filers
Form 100-WE	1	Water’s Edge Election
Form 100X	1	Amended Corporation Franchise or Income Tax Return
Form 199	1	CA Exempt Organization Annual Information Return
Form 565	1	Partnership Return of Income
Form 568	1	Limited Liability Company Return of Income
Form 592-B	Unbounded	Resident and Nonresident Withholding Tax Statement
Form 593	Unbounded	Real Estate Withholding Tax Statement
Form 2416	1	Schedule of Included Controlled Foreign Corporations (CFC)
Form 2424	Unbounded	Water’s Edge Foreign Investment Interest Offset
Form 3509	1	Political or Legislative Activities By Section 23701d Organizations
Form 3511	1	Environmental Tax Credit
Form 3521	1	Low-Income Housing Credit
Form 3523	1	Research Credit
Form 3531	Unbounded	California Competes Tax Credit
Form 3540	1	Credit Carryover and Recapture Summary
Form 3541	Unbounded	California Motion Picture and Television Production Credit
Form 3544	Unbounded	Election to Assign Credit Within Combined Reporting Group
Form 3544A	Unbounded	List of Assigned Credit Received and/or Claimed by Assignee
Form 3548	Unbounded	Disabled Access Credit for Eligible Small Businesses
Form 3554	Unbounded	New Employment Credit
Form 3592	Unbounded	College Access Tax Credit
Form 3725	Unbounded	Assets Transferred from Corporation to Insurance Company
Form 3726	Unbounded	Deferred Intercompany Stock Account (DISA) and Capital Gains Information
Form 3801	1	Passive Activity Loss Limitations
Form 3801-CR	1	Passive Activity Credit Limitations
Form 3802	1	Corporate Passive Activity Loss and Credit Limitations
Form 3805E	Unbounded	Installment Sale Income
Form 3805Q	1	Net Operating Loss (NOL) Computation and NOL and Disaster Loss Limitations - Corporations
Form 3805Z	Unbounded	Enterprise Zone Deduction and Credit Summary
Form 3806	Unbounded	Los Angeles Revitalization Zone Net Operating Loss (NOL) Carryover Deduction
Form 3807	Unbounded	Local Agency Military Base Recovery Area Deduction and Credit Summary
Form 3808	Unbounded	Manufacturing Enhancement Area Credit Summary
Form 3809	Unbounded	Targeted Tax Area Deduction and Credit Summary
Form 3811	1	Donated Fresh Fruits or Vegetables Credits
Form 3832	1	Limited Liability Company Nonresident Members’ Consent

Form/Schedule	Maximum # of Forms	Name
Form 3834	1	Interest Computation Under the Look-Back Method for Completed Long-Term Contracts
Form 3840	Unbounded	California Like-Kind Exchanges
Form 3885	Unbounded	Corporation Depreciation and Amortization
Form 3885F	Unbounded	Depreciation and Amortization
Form 3885L	Unbounded	Depreciation and Amortization
Form 3885P	Unbounded	Depreciation and Amortization
Form 5806	1	Underpayment of Estimated Tax by Corporations
SCH B (100S)	Unbounded	S Corporation Depreciation and Amortization
SCH C (100S)	1	S Corporation Tax Credits
SCH D (100S)	Unbounded	S Corporation Capital Gains and Losses and Built-In Gains
SCH D (565 & 568)	Unbounded	Capital Gain or Loss
SCH D-1	1	Sales of Business Property
SCH EO (565)	1	Pass-Through Entity Ownership
SCH EO (568)	1	Pass-Through Entity Ownership
SCH H (100)	1	Dividend Income Deduction
SCH H (100S)	1	Dividend Income Deduction
SCH H (100W)	1	Dividend Income Deduction-Water's Edge Filers
SCH K-1 (100S)	Unbounded	Shareholder's Share of Income, Deductions, Credits, etc.
SCH K-1 (565)	Unbounded	Partner's Share of Income, Deductions, Credits, etc.
SCH K-1 (568)	Unbounded	Member's Share of Income, Deductions, Credits, etc.
SCH P (100)	1	Alternative Minimum Tax and Credit Limitations - Corporations
SCH P (100W)	1	Alternative Minimum Tax and Credit Limitations – Water's Edge
SCH QS	1	Qualified Subchapter S Subsidiary (QSub) Information
SCH R	1	Apportionment and Allocation of Income
Supplemental SCH R	Unbounded	Supplemental Apportionment and Allocation of Income