



STATE OF CALIFORNIA
FRANCHISE TAX BOARD
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JOHN CHIANG
Chair
JEROME E. HORTON
Member
MICHAEL COHEN
Member

Interested Parties Meeting

To attend this meeting, please RSVP by December 1, 2014, by contacting Colleen Berwick at (916) 845-3306 or Email: colleen.berwick@ftb.ca.gov.

To participate in this meeting by telephone, use this number to dial in (877) 923-3149, Passcode 2233420.

When

Thursday, December 4, 2014
9:00 a.m.

Where

Franchise Tax Board – Executive Conference Room
9646 Butterfield Way
Sacramento, CA 95827
Please sign in for the meeting in the North Lobby, you will be escorted to the Meeting Room

Topic – Discussion of Topic for Possible Regulatory Effort

This interested parties meeting is to elicit input and discussion regarding a possible regulatory effort under Revenue and Taxation Code section 25137 to address the apportionment issues that arise when a combined reporting group consists of both Financial and General corporations, but existing Regulation 25137-10 does not apply because the Financial activities of the group are predominant. For more information please see [the discussion topic paper](#).

Purpose

To elicit public input on a possible regulatory effort to address this issue, with the goal of producing a regulation that provides certainty regarding the proper treatment of mixed financial and non-financial combined reporting groups.

Contact: Carl Joseph

- Email: carl.joseph@ftb.ca.gov
- Telephone: (916) 845-5151
- Address: Legal Division (MS-A260), P.O. Box 1720, Rancho Cordova, CA 95741-1720.

[Visitors Parking Map](#)

* This facility is architecturally accessible to persons with physical disabilities.