



State of California
Franchise Tax Board



Enterprise. Data. Revenue!

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CIO, Franchise Tax Board

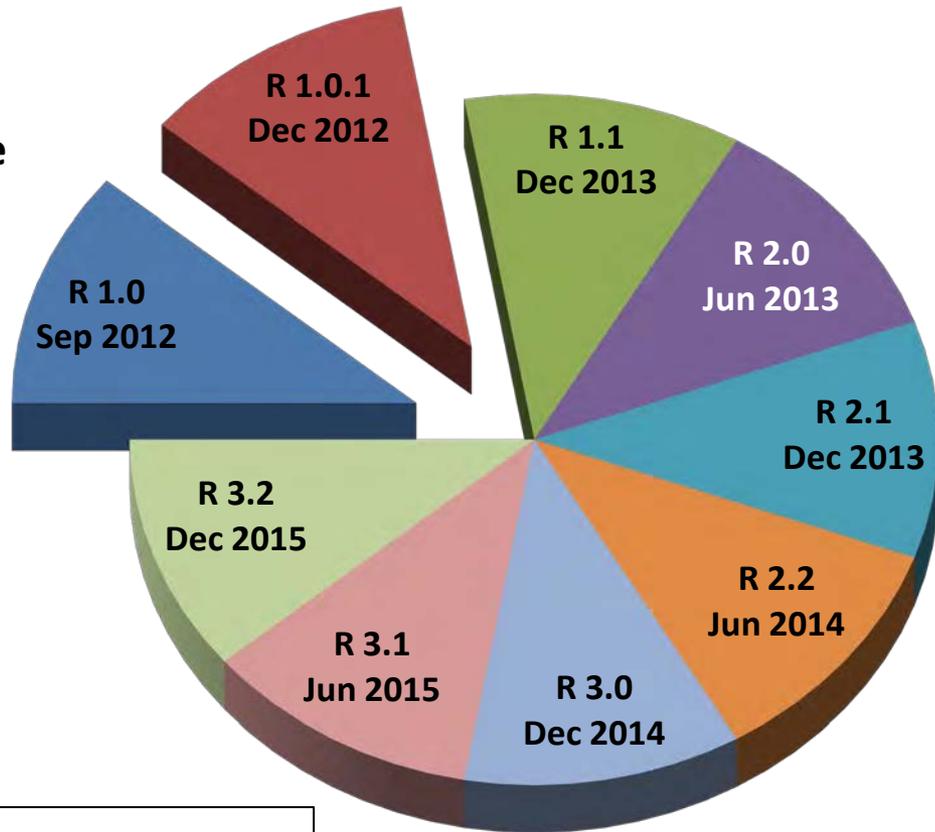
FTB Board Meeting

December 2012



On Schedule

22% Complete



- Nine Releases, two complete
- New Release implemented every six months

Full Image Scanning of Returns and Attachments

- R 1.0 brought new processes and sorts.
- Scan all pages of the 2011 Form 540 and attachments, such as payments and W2s.
- Capture more data to be used for processing and post processing.



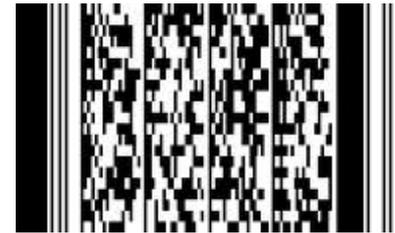
Image Cash Letter

- Scan paper checks received and submit the images electronically to our banks for deposit.
- Streamlining deposit process.
- Reduced storage needed.



Jan 2013: R 1.0.1: Return Processing-2D Bar Code

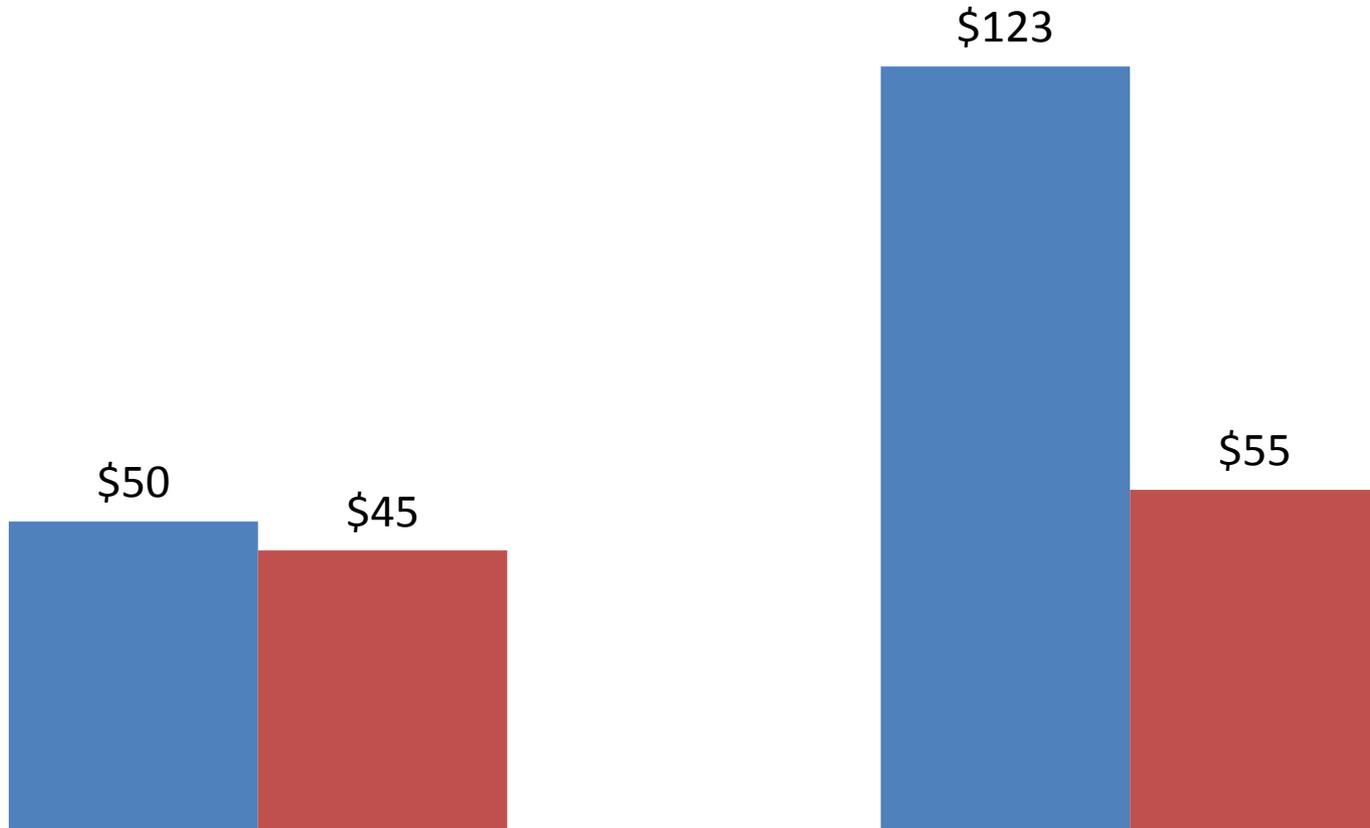
- Scan 2012 tax returns.
- Use 2D bar code to gather tax form data.
- Currently use scanband:
 - includes only data needed to process the return.
- Jan 2013-PIT.
- Jan 2014-BE.





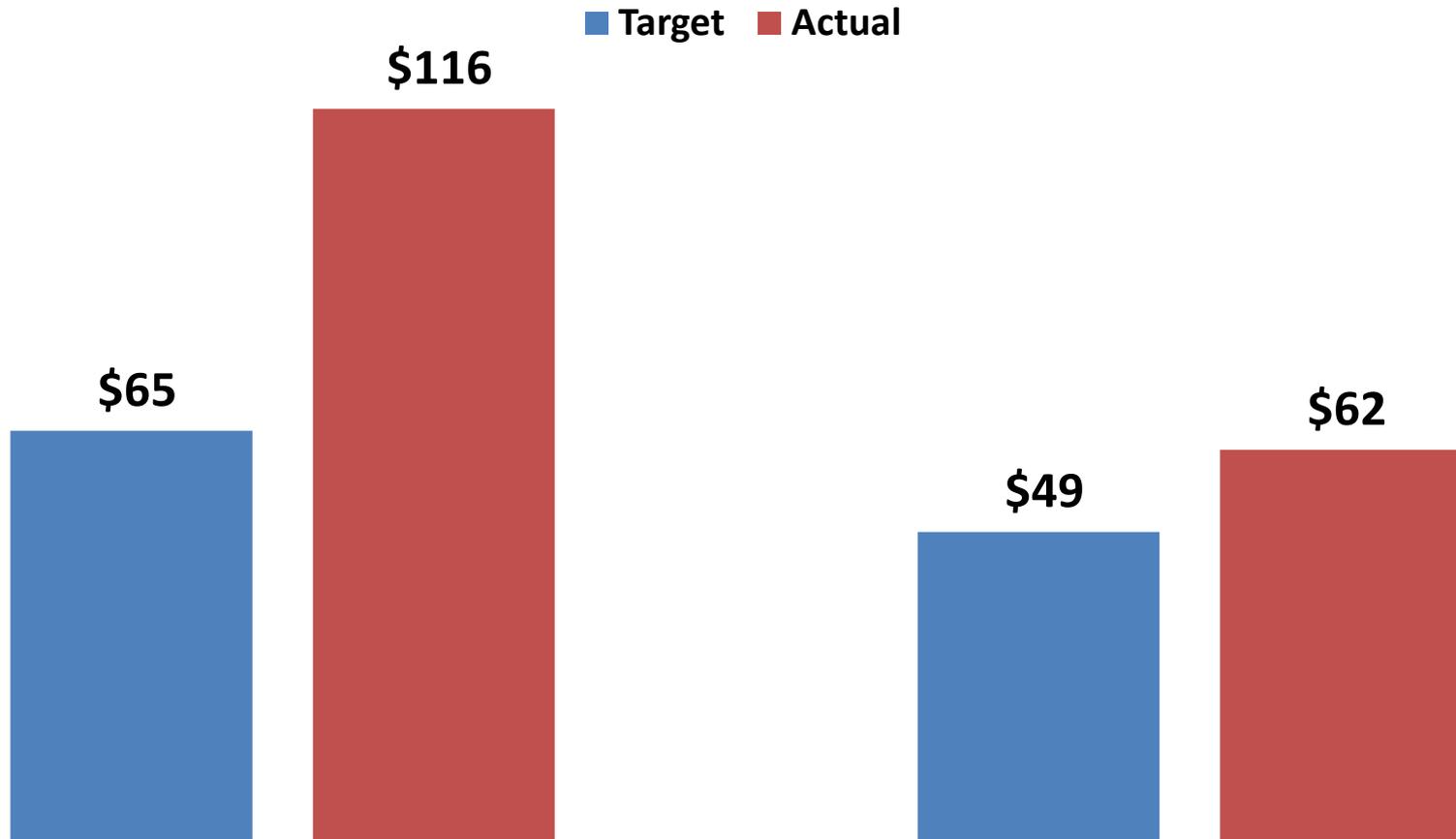
Within Budget

■ Projected ■ Actual Cost





Exceeding Revenue Goals





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Questions???

