



PO BOX 1720  
SACRAMENTO CA 95741-1720  
Telephone (916) 845-3306  
Fax (916) 845-3648

JOHN CHIANG  
**Chair**  
JEROME E. HORTON  
**Member**  
ANA J. MATOSANTOS  
**Member**

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## Second Interested Parties Meeting

To attend this meeting, please RSVP by September 22, 2011, by contacting Colleen Berwick at (916) 845-3306 or Email: [Colleen.Berwick@ftb.ca.gov](mailto:Colleen.Berwick@ftb.ca.gov). Space is limited.

To participate in this meeting by telephone, use this number to dial in: (877) 923-3149. The participant pass code is 2233420.

### When

September 27, 2011  
1:30 p.m.

### Where

Franchise Tax Board  
Valley Quail Room  
9646 Butterfield Way  
Sacramento, CA 95827  
(North Lobby entrance)

### Topic

Discuss the draft language of the proposed regulation pertaining to the recently enacted Financial Institution Record Match (FIRM) program between the Franchise Tax Board and financial institutions (FIs) under Revenue and Taxation Code section 19266.

### Meeting Documents

- [Summary of first Interested Parties Meeting](#)
- [Draft language of the proposed regulation](#)
- [Draft FIRM General Information Booklet](#) (Firm Program Publication) *Added September 21, 2011*

### Purpose

To elicit public input regarding the draft language of the proposed regulation. At the meeting, FTB staff will provide a general update of the FIRM program and request public comment on the draft language of the proposed regulation.

### Interested Parties Meeting Contact

Kenneth A. Davis

- Email: [Kenneth A. Davis](mailto:Kenneth.A.Davis)
- Telephone: (916) 845-3839
- Address: Legal Division (MS-A260), P.O. Box 1720, Rancho Cordova, CA 95741-1720.

### [Visitor Parking Map](#)

\* This facility is architecturally accessible to persons with physical disabilities.