



Extension Request to File Information Returns Electronically

Firm Name:		Date: / /
Mailing Address:		Federal Employer Identification Number:
City/State/ZIP Code:		Waiver Request for Tax Year: _____
Contact Name:	Title:	Telephone Number: . .

Information Return Filing Extension Requests

We consider 30-day and 90-day information return filing extensions. To request our approval, provide a written explanation for each return type extension you request.

30-Day Extension

Check the box for each return type extension request and enter your explanation in the text field.

Return Type	Extension Request Explanation
<input type="checkbox"/> 1098	
<input type="checkbox"/> 1099	
<input type="checkbox"/> 5498	
<input type="checkbox"/> W-2G	

90-Day Extension

To request a 90-day extension to file 1099-B information returns, check the box and enter your explanation in the text field.

Return Type	Extension Request Explanation
<input type="checkbox"/> 1099-B	

We approve information return filing extensions **only** for the Franchise Tax Board. We require the payer/employer to provide payees/employees with their paper return copies postmarked by the prescribed due dates of May 31 for Internal Revenue Service Form 5498 and January 31 for all other information returns. If the corresponding due date falls on a Saturday, Sunday, or legal holiday, we extend the due date to the next business day.

I acknowledge that I examined the information provided on this form, including any accompanying statements. To the best of my knowledge and belief, it is true, correct, and complete.		
Signature:	Title:	Date: / /

Fax completed form to: IRPHELP
 916.855.5555

Internet and Telephone Assistance

Website: Go to ftb.ca.gov and search for **information returns**
 Telephone: 916.845.6304