



California Forms Request — Military VITA

Use this form to order the current California tax materials needed for your VITA site. Once complete, email or fax your request to volunteercoordinator@ftb.ca.gov or 916.845.9004. Form 540 is included in the booklet. It is no longer supplied separately.

Mailing Information

First Name	Initial	Last Name	Date Requested
Address (Do not use a PO box)			Apt. no./Ste. no.
City		State	ZIP Code
Email		Phone	

Order Sheet

Tax Forms & Instructions Booklet	Quantity
California 540 – Personal Income Tax Forms & Instructions Booklet	
California 540 2EZ – Personal Income Tax Forms & Instructions Booklet	
California 540NR – Nonresident or Part-Year Resident Income Tax Forms & Instruction Booklet	
California Schedule	
California Schedule S (540), Other State Tax Credit	
FTB Publication	
FTB Publication 1001 – Supplemental Guidelines to California Adjustments	
FTB Publication 1005 – Pension and Annuity Guidelines	
FTB Publication 1031 – Guidelines for Determining Residency Status	
FTB Publication 1032 – Tax Information for Military Personnel	
FTB Publication 1051A – Guidelines for Married/RDP Filing Separate Returns	
Training Manual	
AARP Tax-Aide Counselor Reference Manual (Duckbook)	
5130 – VITA/TCE California Volunteer Reference Manual	
5135 – VITA California Military Training Manual	
Brochure	
California EITC Brochure (English)	
California EITC Brochure (Spanish)	
California EITC Brochure (Chinese)	
California EITC Brochure (Vietnamese)	
California EITC Brochure (Korean)	
California EITC Brochure (Russian)	

Connect With Us

Web: ftb.ca.gov/individuals/vita
 Phone: 800.522.5665 from 7:30 a.m. to 4 p.m. weekdays, except state holidays
 916.845.7052 from outside the United States
 TTY/TDD: 800.822.6268 for persons with hearing or speech impairments
 Fax: 916.845.9004
 Email: volunteercoordinator@ftb.ca.gov