



California Forms Request

Use this form to order the current California tax materials needed for your VITA site. Include the quantity needed for each item. Once complete, email or fax to: volunteercoordinator@ftb.ca.gov or 916.845.9004. Forms 540, 540 2EZ, Schedule CA, and FTB 3506 are included within the booklets.

Shipping Information

Site Name	IRS Site Number (SIDN)	Date Requested	Date needed
Address (Do not use a PO box)			Apt. no./Ste. no.
City		State	ZIP code
Email		Phone	

Order Sheet

Tax Forms & Instructions Booklet	Quantity
California 540 – Personal Income Tax Forms & Instructions Booklet	
California 540 2EZ – Personal Income Tax Forms & Instructions Booklet	
California 540X – Income Tax Forms & Instruction Booklet	
FTB Publication	
FTB Publication 737 – Registered Domestic Partner	
FTB Publication 1001 – Supplemental Guidelines to California Adjustments	
FTB Publication 1005 – Pension and Annuity Guidelines	
FTB Publication 1540 – Head of Household	
Training Manual	
5130 – VITA/TCE California Volunteer Reference Manual	
Duckbook – AARP Foundation Tax-Aide California Counselor Reference Manual (CRM)	
Brochure	
California EITC Brochure (English)	
California EITC Brochure (Spanish)	
California EITC Brochure (Chinese)	
California EITC Brochure (Vietnamese)	
California EITC Brochure (Korean)	
California EITC Brochure (Russian)	

Connect With Us

Web: ftb.ca.gov/individuals/vita
 Phone: 800.522.5665 from 7:30 a.m. to 4 p.m. weekdays, except state holidays
 916.845.7052 from outside the United States
 TTY/TDD: 800.822.6268 for persons with hearing or speech impairments
 Fax: 916.845.9004
 Email: volunteercoordinator@ftb.ca.gov