

2025 Information on Tax Expenditure Items**4197**

Attach to Form 540, 540NR, 100, 100S, 100W, 109, 541, 565, or 568. See instructions.

Name(s) as shown on your California tax return

☐ SSN or ITIN ☐ CA corporation no. ☐ FEIN

California Secretary of State (SOS) file number

Part I — Deductions, Credits, Exclusions, Exemptions, and Other. See instructions.

	(a) Code	(b) Deductions claimed this year	(c) Credits generated this year	(d) Credits claimed/ used this year	(e) Exclusions	(f) Exemptions	(g) Other
1	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>		<input type="radio"/>
2	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>		<input type="radio"/>
3	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>		<input type="radio"/>
4	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>		<input type="radio"/>
5	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>		<input type="radio"/>

Part II — Deductions, Credits, Exclusions, and Exemptions from Pass-Through Entities (PTE). See instructions.

	(a) PTE code	(b) Deductions from PTE	(c) Deductions claimed this year	(d) Credits from PTE	(e) Credits claimed/ used this year	(f) Exclusions from PTE	(g) Exemptions from PTE
1	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>		
2	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>		
3	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>		
4	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>		
5	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>		