

2024 Information on Tax Expenditure Items**4197**

Attach to Form 540, 540NR, 100, 100S, 100W, 109, 541, 565, or 568. See instructions.

Name(s) as shown on your California tax return

☐ SSN or ITIN ☐ CA corporation no. ☐ FEIN

California Secretary of State (SOS) file number

Part I — Deductions, Credits, Exclusions, Exemptions, and Other. See instructions.

	(a) Code	(b) Deductions claimed this year	(c) Credits generated this year	(d) Credits claimed/ used this year	(e) Exclusions	(f) Exemptions	(g) Other
1	☐	☐	☐	☐	☐		☐
2	☐	☐	☐	☐	☐		☐
3	☐	☐	☐	☐	☐		☐
4	☐	☐	☐	☐	☐		☐
5	☐	☐	☐	☐	☐		☐

Part II — Deductions, Credits, Exclusions, and Exemptions from Pass-Through Entities (PTE). See instructions.

	(a) PTE code	(b) Deductions from PTE	(c) Deductions claimed this year	(d) Credits from PTE	(e) Credits claimed/ used this year	(f) Exclusions from PTE	(g) Exemptions from PTE
1	☐	☐	☐	☐	☐		
2	☐	☐	☐	☐	☐		
3	☐	☐	☐	☐	☐		
4	☐	☐	☐	☐	☐		
5	☐	☐	☐	☐	☐		