

2023 Capital Gain or Loss

D (565)

Name as shown on return FEIN California Secretary of State (SOS) file number

Part I Short-Term Capital Gains and Losses - Assets Held One Year or Less. See instructions. (Use additional sheets if necessary.)

Table with 6 columns: (a) Description of property, (b) Date acquired, (c) Date sold, (d) Sales price, (e) Cost or other basis, (f) Gain or loss. Includes example row: 100 shares 7% preferred of 'Z' Co.

- 1 Enter line 1, column (f) totals here
2 Short-term capital gain from installment sales, from form FTB 3805E, line 26 or line 37
3 Partnership's share of net short-term capital gain (loss), including gains (losses) from LLCs, partnerships, fiduciaries, and S corporations
4 Net short-term capital gain (loss). Add line 1, line 2, and line 3. Enter total here and on Schedule K (565), line 8 or line 11.

Part II Long-Term Capital Gains and Losses - Assets Held More Than One Year. See instructions. (Use additional sheets if necessary.)

Table with 6 columns: (a) Description of property, (b) Date acquired, (c) Date sold, (d) Sales price, (e) Cost or other basis, (f) Gain or loss. Includes example row: 100 shares 7% preferred of 'Z' Co.

- 5 Enter line 5, column (f) totals here
6 Long-term capital gain from installment sales, from form FTB 3805E, line 26 or line 37
7 Partnership's share of net long-term capital gain (loss), including gains (losses) from LLCs, partnerships, fiduciaries, and S corporations
8 Capital gain distributions
9 Net long-term capital gain (loss). Add line 5, line 6, line 7, and line 8. Enter total here and on Schedule K (565), line 9 or line 11.