

# 2023 Information on Tax Expenditure Items

# 4197

Attach to Form 540, 540NR, 100, 100S, 100W, 109, 541, 565, or 568. See instructions.

Name(s) as shown on your California tax return

SSN or ITIN  CA corporation no.  FEIN

California Secretary of State (SOS) file number

**Part I — Deductions, Credits, Exclusions, Exemptions, and Other.** See instructions.

	(a) Code	(b) Deductions claimed this year	(c) Credits generated this year	(d) Credits claimed/ used this year	(e) Exclusions	(f) Exemptions	(g) Other
1	<input checked="" type="radio"/>	<input checked="" type="radio"/>	<input checked="" type="radio"/>	<input checked="" type="radio"/>	<input checked="" type="radio"/>		<input checked="" type="radio"/>
2	<input checked="" type="radio"/>	<input checked="" type="radio"/>	<input checked="" type="radio"/>	<input checked="" type="radio"/>	<input checked="" type="radio"/>		<input checked="" type="radio"/>
3	<input checked="" type="radio"/>	<input checked="" type="radio"/>	<input checked="" type="radio"/>	<input checked="" type="radio"/>	<input checked="" type="radio"/>		<input checked="" type="radio"/>
4	<input checked="" type="radio"/>	<input checked="" type="radio"/>	<input checked="" type="radio"/>	<input checked="" type="radio"/>	<input checked="" type="radio"/>		<input checked="" type="radio"/>
5	<input checked="" type="radio"/>	<input checked="" type="radio"/>	<input checked="" type="radio"/>	<input checked="" type="radio"/>	<input checked="" type="radio"/>		<input checked="" type="radio"/>

**Part II — Deductions, Credits, Exclusions, and Exemptions from Pass-Through Entities (PTE).** See instructions.

	(a) PTE code	(b) Deductions from PTE	(c) Deductions claimed this year	(d) Credits from PTE	(e) Credits claimed/ used this year	(f) Exclusions from PTE	(g) Exemptions from PTE
1	<input checked="" type="radio"/>	<input checked="" type="radio"/>	<input checked="" type="radio"/>	<input checked="" type="radio"/>	<input checked="" type="radio"/>		
2	<input checked="" type="radio"/>	<input checked="" type="radio"/>	<input checked="" type="radio"/>	<input checked="" type="radio"/>	<input checked="" type="radio"/>		
3	<input checked="" type="radio"/>	<input checked="" type="radio"/>	<input checked="" type="radio"/>	<input checked="" type="radio"/>	<input checked="" type="radio"/>		
4	<input checked="" type="radio"/>	<input checked="" type="radio"/>	<input checked="" type="radio"/>	<input checked="" type="radio"/>	<input checked="" type="radio"/>		
5	<input checked="" type="radio"/>	<input checked="" type="radio"/>	<input checked="" type="radio"/>	<input checked="" type="radio"/>	<input checked="" type="radio"/>		