TAXABLE YEAR

Pass-Through Entity Elective Tax Calculation

Attach to Form 100S, Form 565, or Form 568.

| Elect | Electing Qualified PTE Business name (as shown on tax return) | | | |] C | CA Corp no. CA SOS file no. | | |
|-------|---|----------------------|--|--------------------|-----|-----------------------------|------|--|
| | | | | | | | | |
| Par | t I Elective Tax | | | | | | | |
| 1 | Total qualified net income from all qualified tax | payers (d | combine all box a amounts from the Schedule | | | | | |
| | of Qualified Taxpayers below, Side 2, and any additional pages) | | | | 1 | | 00 | |
| 2 | | | | | 2 | | 9.3% | |
| 3 | Multiply line 1 by line 2. This is the total amount of elective tax. Enter the result here and on Form 100S, line 29; | | | | | | | |
| | or Form 565, line 25; or Form 568, line 4. See | nstructio | ons | | 3 | | 00 | |
| Par | t II Schedule of Qualified Taxpayers (S | | | | | | | |
| | (If there are more than seven qualified taxpaye) First name | rs, use S Initial | lide 2 to continue. Do not attach Side 2 of the Schedul | e of Qualified | | xpayers, if blank.) | | |
| | | | | | N | | | |
| | | lacksquare | $\textcircled{\bullet}$ | | - | | | |
| 1 | a. Sum of pro-rata or distributive share and gu | aranteed | payments included in qualified net income | • | a | | 00 | |
| | b. Elective tax credit amount (Multiply box a by | 9.3% ar | nd enter the result.) | | b | | 00 | |
| | First name | Initial | | □SSN or ITI | Ń | | 00 | |
| 2 | | | | ullet | | | | |
| | | - | | - | | | | |
| | | | payments included in qualified net income | | a | | 00 | |
| | | | nd enter the result.). | ● □SSN or ITI | b | | 00 | |
| | First name | Initial | | | N | | | |
| | | \bullet | $\textcircled{\bullet}$ | | 1 | 1 | | |
| 3 | a. Sum of pro-rata or distributive share and gu | aranteed | payments included in qualified net income | | a | | 00 | |
| | | | nd enter the result.). | ~ | b | | 00 | |
| | First name | Initial | | \Box SSN or ITII | N | | 0 | |
| | | | | ullet | | | | |
| 4 | | - | - | - | | | | |
| | a. Sum of pro-rata or distributive snare and gu | aranteed | payments included in qualified net income | | a | | 00 | |
| | | | nd enter the result.). | | b | | 00 | |
| | First name | Initial | | □SSN or ITII | N | | | |
| | ۲ | \bigcirc | \odot | | | Γ | | |
| 5 | a. Sum of pro-rata or distributive share and gu | aranteed | payments included in qualified net income | | a | | 00 | |
| | | | nd enter the result.). | \sim | b | | 00 | |
| | First name | Initial | | \Box SSN or ITII | N | | 0 | |
| | \odot | | \odot | ۲ | | | | |
| 6 | | | | | | | | |
| | a. Sum of pro-rata or distributive share and guaranteed payments included in qualified net income | | | | a | | 00 | |
| | | | nd enter the result.). | | b | | 00 | |
| 7 | First name | Initial | | □SSN or ITI | N | □ FEIN | | |
| | ۲ | \bullet | | | | | | |
| | a. Sum of pro-rata or distributive share and gu | aranteed | payments included in qualified net income | | a | | 00 | |
| | | | nd enter the result.). | \sim | b | | 00 | |
| | 1 S. LISSING Last Ground annound (multiply box a by | J.J /0 UI | | | 1 | | 00 | |

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Electing Qualified PTE Name: ____

| Flecting | Qualified | DTE ID | Number: |
|----------|-----------|--------|----------|
| Electing | Quaimeu | FILID | NUTIDEL. |

| | edule of Qualified Taxpayers Ilified Taxpayer Information, continued from Si | ide I. Do | not attach Side 2 of the Schedule of Qualified Taxpa | overs, if blank.) | | | PRINT CLEARLY |
|------|---|-------------------------|--|-------------------------|----|--------|---------------|
| (000 | First name | Initial | Last name | SSN or ITI | | □ FEIN | |
| 8 | | | | | | | |
| | a. Sum of pro-rata or distributive share and gu | aranteed | payments included in qualified net income | | a | | 00 |
| | b. Elective tax credit amount (Multiply box a by | 9.3% ar | nd enter the result.). | | b | | 00 |
| 9 | First name | Initial | Last name | □SSN or ITI | Ń | FEIN | <u> </u> |
| | | $ \mathbf{O} $ | | \odot | | | |
| | a. Sum of pro-rata or distributive share and gua | aranteed | payments included in qualified net income | •••••• | a | | 00 |
| | b. Elective tax credit amount (Multiply box a by 9.3% and enter the result.). | | | | b | | 00 |
| | First name | Initial | Last name | □SSN or ITI | Ń | □FEIN | |
| | \odot | | \odot | | | | |
| 10 | | 1 | payments included in qualified net income | | a | | 00 |
| | b. Elective tax credit amount (Multiply box a by | [,] 9.3% ar | nd enter the result.). | | b | | 00 |
| | First name | Initial | Last name | SSN or ITI | N | FEIN | 00 |
| | \odot | | \odot | \odot | | | |
| 11 | a. Sum of pro-rata or distributive share and gua | aranteed | payments included in qualified net income | | a | | 00 |
| | b. Elective tax credit amount (Multiply box a by | 9.3% ar | nd enter the result.). | | b | | 00 |
| | First name | Initial | Last name | □SSN or ITI | Ń | FEIN | |
| | \odot | | | | | | |
| 12 | | 1 | payments included in qualified net income | | a | | 00 |
| | b. Elective tax credit amount (Multiply box a by | 9.3% ar | nd enter the result.). | | b | | 00 |
| | First name | Initial | Last name | □SSN or ITI | Ń | □ FEIN | |
| | | | | | | | |
| 13 | a. Sum of pro-rata or distributive share and qua | aranteed | payments included in qualified net income | | a | | 00 |
| | | | nd enter the result.). | \sim | b | | |
| | First name | Initial | Last name | SSN or ITI | N | | 00 |
| 14 | | | | | | | |
| | | - | - | | | | |
| | | | payments included in qualified net income | | a | | 00 |
| | | | nd enter the result.). | ● □ SSN or ITI | b | | 00 |
| 15 | First name | Initial | Last name | | IN | | |
| | ۲ | $\textcircled{\bullet}$ | \odot | $\textcircled{\bullet}$ | _ | 1 | |
| | a. Sum of pro-rata or distributive share and gua | aranteed | payments included in qualified net income | | a | | 00 |
| | | 1 | nd enter the result.). | | b | | 00 |
| 16 | First name | Initial | Last name | SSN or ITI | N | □ FEIN | |
| | ۲ | lacksquare | \odot | \odot | | | |
| | a. Sum of pro-rata or distributive share and gu | aranteed | payments included in qualified net income | | a | | 00 |
| | b. Elective tax credit amount (Multiply box a by | 9.3% ar | nd enter the result.). | | b | | 00 |

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