TAXABLE YEAR	Pass-Through Entity	CALIFORNIA FORM
2022	**Elective Tax Calculation**	**3804**

Attach to Form 100S, Form 565, or Form 568.

Electing Qualified PTE Business name (as shown on tax return) ☐ FEIN ☐ CA Corp no. ☐ CA SOS file no.

Part I   Elective Tax

1	Total qualified net income from all qualified taxpayers (combine all box a amounts from the Schedule of Qualified Taxpayers below, Side 2, and any additional pages) . . . . ⊙	**1**		00
2	Elective tax rate	**2**		9.3%
3	**Multiply line 1 by line 2.** This is the total amount of elective tax. Enter the result here and on Form 100S, line 29; or Form 565, line 25; or Form 568, line 4. See instructions. . . . . ⊙	**3**		00

Part II   Schedule of Qualified Taxpayers (SMLLCs, estates, and trusts, see instructions.)
(If there are more than seven qualified taxpayers, use Side 2 to continue. **Do not** attach Side 2 of the Schedule of Qualified Taxpayers, if blank.)

	First name	Initial	Last name	☐SSN or ITIN ☐FEIN	
1	⊙	⊙	⊙	⊙	
	a. Sum of pro-rata or distributive share and guaranteed payments included in qualified net income . . . . ⊙			**a**	00
	b. Elective tax credit amount (Multiply box a by 9.3% and enter the result.). . . . . ⊙			**b**	00
	First name	Initial	Last name	☐SSN or ITIN ☐FEIN	
2	⊙	⊙	⊙	⊙	
	a. Sum of pro-rata or distributive share and guaranteed payments included in qualified net income . . . . ⊙			**a**	00
	b. Elective tax credit amount (Multiply box a by 9.3% and enter the result.). . . . . ⊙			**b**	00
	First name	Initial	Last name	☐SSN or ITIN ☐FEIN	
3	⊙	⊙	⊙	⊙	
	a. Sum of pro-rata or distributive share and guaranteed payments included in qualified net income . . . . ⊙			**a**	00
	b. Elective tax credit amount (Multiply box a by 9.3% and enter the result.). . . . . ⊙			**b**	00
	First name	Initial	Last name	☐SSN or ITIN ☐FEIN	
4	⊙	⊙	⊙	⊙	
	a. Sum of pro-rata or distributive share and guaranteed payments included in qualified net income . . . . ⊙			**a**	00
	b. Elective tax credit amount (Multiply box a by 9.3% and enter the result.). . . . . ⊙			**b**	00
	First name	Initial	Last name	☐SSN or ITIN ☐FEIN	
5	⊙	⊙	⊙	⊙	
	a. Sum of pro-rata or distributive share and guaranteed payments included in qualified net income . . . . ⊙			**a**	00
	b. Elective tax credit amount (Multiply box a by 9.3% and enter the result.). . . . . ⊙			**b**	00
	First name	Initial	Last name	☐SSN or ITIN ☐FEIN	
6	⊙	⊙	⊙	⊙	
	a. Sum of pro-rata or distributive share and guaranteed payments included in qualified net income . . . . ⊙			**a**	00
	b. Elective tax credit amount (Multiply box a by 9.3% and enter the result.). . . . . ⊙			**b**	00
	First name	Initial	Last name	☐SSN or ITIN ☐FEIN	
7	⊙	⊙	⊙	⊙	
	a. Sum of pro-rata or distributive share and guaranteed payments included in qualified net income . . . . ⊙			**a**	00
	b. Elective tax credit amount (Multiply box a by 9.3% and enter the result.). . . . . ⊙			**b**	00

Electing Qualified PTE Name: _____   Electing Qualified PTE ID Number:_____

Schedule of Qualified Taxpayers

PRINT CLEARLY

(Qualified Taxpayer Information, continued from Side I. **Do not** attach Side 2 of the Schedule of Qualified Taxpayers, if blank.)

	First name	Initial	Last name	☐SSN or ITIN ☐FEIN	
8	⦿	⦿	⦿	⦿	
	a. Sum of pro-rata or distributive share and guaranteed payments included in qualified net income ⦿			**a**	00
	b. Elective tax credit amount (Multiply box a by 9.3% and enter the result.). ⦿			**b**	00

	First name	Initial	Last name	☐SSN or ITIN ☐FEIN	
9	⦿	⦿	⦿	⦿	
	a. Sum of pro-rata or distributive share and guaranteed payments included in qualified net income ⦿			**a**	00
	b. Elective tax credit amount (Multiply box a by 9.3% and enter the result.). ⦿			**b**	00

	First name	Initial	Last name	☐SSN or ITIN ☐FEIN	
10	⦿	⦿	⦿	⦿	
	a. Sum of pro-rata or distributive share and guaranteed payments included in qualified net income ⦿			**a**	00
	b. Elective tax credit amount (Multiply box a by 9.3% and enter the result.). ⦿			**b**	00

	First name	Initial	Last name	☐SSN or ITIN ☐FEIN	
11	⦿	⦿	⦿	⦿	
	a. Sum of pro-rata or distributive share and guaranteed payments included in qualified net income ⦿			**a**	00
	b. Elective tax credit amount (Multiply box a by 9.3% and enter the result.). ⦿			**b**	00

	First name	Initial	Last name	☐SSN or ITIN ☐FEIN	
12	⦿	⦿	⦿	⦿	
	a. Sum of pro-rata or distributive share and guaranteed payments included in qualified net income ⦿			**a**	00
	b. Elective tax credit amount (Multiply box a by 9.3% and enter the result.). ⦿			**b**	00

	First name	Initial	Last name	☐SSN or ITIN ☐FEIN	
13	⦿	⦿	⦿	⦿	
	a. Sum of pro-rata or distributive share and guaranteed payments included in qualified net income ⦿			**a**	00
	b. Elective tax credit amount (Multiply box a by 9.3% and enter the result.). ⦿			**b**	00

	First name	Initial	Last name	☐SSN or ITIN ☐FEIN	
14	⦿	⦿	⦿	⦿	
	a. Sum of pro-rata or distributive share and guaranteed payments included in qualified net income ⦿			**a**	00
	b. Elective tax credit amount (Multiply box a by 9.3% and enter the result.). ⦿			**b**	00

	First name	Initial	Last name	☐SSN or ITIN ☐FEIN	
15	⦿	⦿	⦿	⦿	
	a. Sum of pro-rata or distributive share and guaranteed payments included in qualified net income ⦿			**a**	00
	b. Elective tax credit amount (Multiply box a by 9.3% and enter the result.). ⦿			**b**	00

	First name	Initial	Last name	☐SSN or ITIN ☐FEIN	
16	⦿	⦿	⦿	⦿	
	a. Sum of pro-rata or distributive share and guaranteed payments included in qualified net income ⦿			**a**	00
	b. Elective tax credit amount (Multiply box a by 9.3% and enter the result.). ⦿			**b**	00