

California Explanation of Amended Return Changes

X

Attach this schedule to amended Form 540, Form 540 2EZ, or Form 540NR.

Name(s) as shown on amended tax return

Your SSN or ITIN

Part I Financial Adjustments – Reconciliation

- 1 Enter the amount you owe, as shown on the amended tax return 1 .00
- 2 Overpaid tax, if any, as shown on original tax return or as previously adjusted by the FTB. See instructions 2 .00
- 3 Add line 1 and line 2 3 .00
- 4 Enter the refund, as shown on the amended tax return. See instructions 4 .00
- 5 Tax paid with original tax return plus additional tax paid after it was filed. Do not include penalties and interest 5 .00
- 6 Add line 4 and line 5 6 .00
- 7 **AMOUNT YOU OWE.** If line 3 is more than line 6, subtract line 6 from line 3. See instructions. 7 .00
- 8 Penalties/Interest. See instructions: **Penalties 8a** **Interest 8b** 8c .00
- 9 **Refund subtotal.** If line 6 is more than line 3, subtract line 3 from line 6. 9 .00
- 10 Amount of line 9 you want applied to your 2021 estimated tax. See instructions. 10 .00
- 11 **REFUND.** See instructions. 11 .00

Part II Reason(s) for Amending

1 Check all that apply:

- a Protective claim for refund
- b Reservation source income adjustments
- c Pass-through entity adjustments
- d Federal audit and/or adjustments
- e FTB audit contact
- f NOL carryback. See instructions.
- g Error on original return
- h Credit adjustment
- i Earned income tax credit / Young child tax credit
- j Disaster loss
- k Military HR 100
- l Informal claim
- m Other (see instructions)

2 Provide further explanation of reason(s) for amending below. If needed, attach a separate sheet that includes your name and SSN or ITIN.