

2020 California Resident Income Tax Return

540 2EZ

Check here if this is an AMENDED return.

Your first name	Initial	Last name	Suffix	Your SSN or ITIN	<input type="checkbox"/> A <input type="checkbox"/> R <input type="checkbox"/> RP
If joint tax return, spouse's/RDP's first name	Initial	Last name	Suffix	Spouse's/RDP's SSN or ITIN	
Additional information (see instructions)					
Street address (number and street) or PO box			Apt. no./ste. no.	PMB/private mailbox	
City (If you have a foreign address, see instructions)			State	ZIP code	
Foreign country name		Foreign province/state/country		Foreign postal code	

Date of Birth

● Your DOB (mm/dd/yyyy)

● Spouse's/RDP's DOB (mm/dd/yyyy)

Prior Name

● Your prior name (see instructions)

● Spouse's/RDP's prior name (see instructions)

Principal Residence

Enter your county at time of filing (see instructions)

If your address above is the same as your principal/physical residence address at the time of filing, check this box . . .

If not, enter below your principal/physical residence address at the time of filing.

Street address (number and street) (If foreign address, see instructions.)

Apt. no./ste.no.

City

State

ZIP code

Filing Status

If your California filing status is different from your federal filing status, check the box here

Check the box for your filing status. Check only one. See instructions.

1 Single

2 Married/RDP filing jointly (even if only one spouse/RDP had income)

4 Head of household. **STOP!** See instructions.

5 Qualifying widow(er). Enter year spouse/RDP died.

See instructions.

6 If another person can claim you (or your spouse/RDP) as a dependent on his or her tax return, even if he or she chooses not to, you must see the instructions. ● 6

Your name:

Your SSN or ITIN:

7 Senior: If you (or your spouse/RDP) are 65 or older, enter 1; if both are 65 or older, enter 2 ● 7

8 Dependents: (Do not include yourself or your spouse/RDP) Enter number of dependents here. ● 8

Exemptions

	Dependent 1	Dependent 2	Dependent 3
First Name	<input type="text"/>	<input type="text"/>	<input type="text"/>
Last Name	<input type="text"/>	<input type="text"/>	<input type="text"/>
SSN (see instructions)	<input type="text"/>	<input type="text"/>	<input type="text"/>
Dependent's relationship to you	<input type="text"/>	<input type="text"/>	<input type="text"/>

Whole dollars only

9 Total wages (federal Form W-2, box 16). See instructions. ● 9 .00

10 Total interest income (federal Form 1099-INT, box 1). See instructions. ● 10 .00

11 Total dividend income (federal Form 1099-DIV, box 1a). See instructions. ● 11 .00

12 Total pension income See instructions. Taxable amount. ● 12 .00

13 Total capital gains distributions from mutual funds (federal Form 1099-DIV, box 2a). See instructions. ● 13 .00

16 Add line 9, line 10, line 11, line 12, and line 13. ● 16 .00

17 Using the 2EZ Table for your filing status, enter the tax for the amount on line 16.
Caution: If you checked the box on line 6, **STOP**. See instructions for completing the Dependent Tax Worksheet. ● 17 .00

18 Senior exemption: See instructions. If you are 65 or older and entered 1 in the box on line 7, enter \$124. If you entered 2 in the box on line 7, enter \$248. ● 18 .00

19 Nonrefundable renter's credit. See instructions. ● 19 .00

20 Credits. Add line 18 and line 19. 20 .00

21 Tax. Subtract line 20 from line 17. If zero or less, enter -0-. ● 21 .00

22 Total tax withheld (federal Form W-2, box 17 or federal Form 1099-R, box 14). ● 22 .00

23 Earned Income Tax Credit (EITC). See instructions for FTB 3514. ● 23 .00

24 Young Child Tax Credit (YCTC). See instructions. ● 24 .00

25 Total payments. Add line 22, line 23, and line 24. ● 25 .00

Taxable Income and Credits

Use Tax

26 Use tax. Do not leave blank. See instructions. ● 26 .00

If line 26 is zero, check if: No use tax is owed. You paid your use tax obligation directly to CDTFA.

ISR Penalty

27 Individual Shared Responsibility (ISR) Penalty. See instructions ● 27 .00

● Full-year health care coverage.

Your name:

Your SSN or ITIN:

Overpaid Tax/Tax Due

- 28 Payments balance. If line 25 is more than line 26, subtract line 26 from line 25. 28 .00
- 29 Use Tax balance. If line 26 is more than line 25, subtract line 25 from line 26. 29 .00
- 30 Payments after Individual Shared Responsibility Penalty. If line 28 is more than line 27, subtract line 27 from line 28. 30 .00
- 31 Individual Shared Responsibility Penalty balance. If line 27 is more than line 28, subtract line 28 from line 27. 31 .00
- 32 Overpaid tax. If line 30 is more than line 21, subtract line 21 from line 30. 32 .00
- 33 Tax due. If line 30 is less than line 21, subtract line 30 from line 21. See instructions. 33 .00

Contributions

Code Amount

- California Seniors Special Fund. See instructions 400 .00
- Alzheimer's Disease and Related Dementia Voluntary Tax Contribution Fund 401 .00
- Rare and Endangered Species Preservation Voluntary Tax Contribution Program 403 .00
- California Breast Cancer Research Voluntary Tax Contribution Fund 405 .00
- California Firefighters' Memorial Voluntary Tax Contribution Fund 406 .00
- Emergency Food for Families Voluntary Tax Contribution Fund 407 .00
- California Peace Officer Memorial Foundation Voluntary Tax Contribution Fund 408 .00
- California Sea Otter Voluntary Tax Contribution Fund 410 .00
- California Cancer Research Voluntary Tax Contribution Fund 413 .00
- School Supplies for Homeless Children Fund 422 .00
- State Parks Protection Fund/Parks Pass Purchase 423 .00
- Protect Our Coast and Oceans Voluntary Tax Contribution Fund 424 .00
- Keep Arts in Schools Voluntary Tax Contribution Fund 425 .00
- Prevention of Animal Homelessness and Cruelty Voluntary Tax Contribution Fund 431 .00
- California Senior Citizen Advocacy Voluntary Tax Contribution Fund 438 .00
- Native California Wildlife Rehabilitation Voluntary Tax Contribution Fund 439 .00
- Rape Kit Backlog Voluntary Tax Contribution Fund 440 .00
- Schools Not Prisons Voluntary Tax Contribution Fund 443 .00
- Suicide Prevention Voluntary Tax Contribution Fund 444 .00
- 34 Add amounts in code 400 through code 444. These are your total contributions. 34 .00

Your name:

Your SSN or ITIN:

Amount You Owe

35 AMOUNT YOU OWE. Add line 29, line 31, line 33, and line 34. See instructions. **Do not send cash.**

Mail to: **FRANCHISE TAX BOARD
PO BOX 942867
SACRAMENTO CA 94267-0001**

● **35** .00

Pay online – Go to ftb.ca.gov/pay for more information.

36 REFUND OR NO AMOUNT DUE. Subtract line 34 from line 32. See instructions.

Mail to: **FRANCHISE TAX BOARD
PO BOX 942840
SACRAMENTO CA 94240-0001**

● **36** .00

Direct Deposit (Refund Only)

Fill in the information to authorize direct deposit of your refund into one or two accounts. Do not attach a voided check or a deposit slip. **Have you verified the routing and account numbers?** Use whole dollars only.

All or the following amount of my refund (line 36) is authorized for direct deposit into the account shown below:

● Routing number	● Type	● Account number	● 37 Direct deposit amount
<input type="text"/>	<input type="checkbox"/> Checking	<input type="text"/>	<input type="text"/> .00
	<input type="checkbox"/> Savings		

The remaining amount of my refund (line 36) is authorized for direct deposit into the account shown below:

● Routing number	● Type	● Account number	● 38 Direct deposit amount
<input type="text"/>	<input type="checkbox"/> Checking	<input type="text"/>	<input type="text"/> .00
	<input type="checkbox"/> Savings		

To learn about your privacy rights, how we may use your information, and the consequences for not providing the requested information, go to ftb.ca.gov/forms and search for **1131**. To request this notice by mail, call 800.852.5711.
Under penalties of perjury, I declare that, to the best of my knowledge and belief, the information on this tax return is true, correct, and complete.

Your signature
X

Date

Spouse's/RDP's signature (if a joint tax return, both must sign)
X

Sign Here

It is unlawful to forge a spouse's/RDP's signature.

Joint tax return? See instructions.

Your email address. Enter only one email address.

Preferred phone number

Paid preparer's signature (**declaration of preparer is based on all information of which preparer has any knowledge**)

Firm's name (or yours, if self-employed) ● PTIN

Firm's address ● Firm's FEIN

Do you want to allow another person to discuss this tax return with us? See instructions. . . . Yes No

Print Third Party Designee's Name Telephone Number