

California Income Tax Return for Qualified Funeral Trusts

2019

541-QFT

For calendar year 2019 or short year beginning (mm/dd/yyyy) \_\_\_\_\_, and ending month (mm/dd/yyyy) \_\_\_\_\_

Name of estate or trust, FEIN, Name and title of trustee, Additional information (see instructions), Street address of trustee (number and street) or PO box, Apt. no./ste. no., PMB/private mailbox, City, State, ZIP code, Foreign country name, Foreign province/state/county, Foreign postal code

Check applicable boxes:

- Initial tax return, Amended tax return, Final tax return, New trustee, Updated information for trustee

Income section table with rows 1-5: Interest income, Dividends, Capital gain or (loss), Other income, Total income

Deductions section table with rows 6-11: Taxes, Trustee fees, Attorney, accountant, and preparer fees, Other deductions NOT subject to the 2% floor, Allowable miscellaneous itemized deductions subject to the 2% floor, Total deductions

Tax and Payments section table with rows 12-44: Taxable income, Tax from, Credits, Total tax, Withholding, California income tax previously paid, 2019 CA estimated tax, Total payments, Tax due, Overpaid tax, Amount of line 38 to be credited to 2020 estimated tax, Amount of line 38 to be refunded, Underpayment of estimated tax

Sign Here: Under penalties of perjury, I declare that I have examined this tax return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Signature of trustee or officer representing fiduciary, Date

Preparer's signature, Date, Check if self-employed, PTIN

Firm's name (or yours, if self-employed) and address, Firm's FEIN

Telephone

May the FTB discuss this tax return with the preparer shown above (see instructions)? Yes No