

California Resident Income Tax Return 2009

540 C1 Side 1

Fiscal year filers only: Enter month of year end: month _____ year 2010.

Your first name		Initial	Last name	Your SSN or ITIN	
If joint return, spouse's/RDP's first name		Initial	Last name	Spouse's/RDP's SSN or ITIN	
Address (number and street, PO Box, or PMB no.)				Apt. no./Ste. no.	PBA Code
City (If you have a foreign address, see page 7)				State	ZIP Code
Prior Name	If you filed your 2008 tax return under a different last name, write the last name only from the 2008 tax return.				
	● Taxpayer		● Spouse/RDP		

Filing Status

1 Single

2 Married/RDP filing jointly. (see page 4)

3 Married/RDP filing separately. Enter spouse's/RDP's SSN or ITIN above and full name here _____

4 Head of household (with qualifying person). (see page 4)

5 Qualifying widow(er) with dependent child. Enter year spouse/RDP died _____.

If your California filing status is different from your federal filing status, fill in the circle here ●

6 If someone can claim you (or your spouse/RDP) as a dependent, fill in the circle here (see page 7) ● 6

Exemptions

► For line 7, line 8, line 9, and line 10: Multiply the amount you enter in the box by the pre-printed dollar amount for that line. **Whole dollars only**

7 **Personal:** If you filled in 1, 3, or 4 above, enter 1 in the box. If you filled in 2 or 5, enter 2, in the box. If you filled in the circle on line 6, see page 7. 7 X \$98 = \$ _____

8 **Blind:** If you (or your spouse/RDP) are visually impaired, enter 1; if both are visually impaired, enter 2 8 X \$98 = \$ _____

9 **Senior:** If you (or your spouse/RDP) are 65 or older, enter 1; if both are 65 or older, enter 2 ● 9 X \$98 = \$ _____

10 **Dependents:** Enter name and relationship. **Do not include yourself or your spouse/RDP.** _____

_____ Total dependent exemptions ● 10 X \$98 = \$ _____

11 **Exemption amount:** Add line 7 through line 10. Transfer this amount to line 32 11 \$ _____

Taxable Income

12 State wages from your Form(s) W-2, box 16 ● 12 _____ | 00

13 Enter federal adjusted gross income from Form 1040, line 37; 1040A, line 21; or 1040EZ, line 4 13 _____ | 00

14 California adjustments – subtractions. Enter the amount from Schedule CA (540), line 37, column B ● 14 _____ | 00

15 Subtract line 14 from line 13. If less than zero, enter the result in parentheses (see page 9). 15 _____ | 00

16 California adjustments – additions. Enter the amount from Schedule CA (540), line 37, column C ● 16 _____ | 00

17 California adjusted gross income. Combine line 15 and line 16 ● 17 _____ | 00

18 Enter the **larger of:** { Your California **itemized deductions** from Schedule CA (540), line 44; **OR** Your California **standard deduction** shown below for your filing status:
 • Single or Married/RDP filing separately. \$3,637
 • Married/RDP filing jointly, Head of household, or Qualifying widow(er) \$7,274
 If the circle on line 6 is filled in, STOP. (see page 9) ● 18 _____ | 00

19 Subtract line 18 from line 17. This is your **taxable income**. If less than zero, enter -0- 19 _____ | 00

Tax

31 Tax. Fill in the circle if from: Tax Table Tax Rate Schedule FTB 3800 FTB 3803. ● 31 _____ | 00

32 Exemption credits. Enter the amount from line 11. If your federal AGI is more than \$160,739, see page 10. . . . 32 _____ | 00

33 Subtract line 32 from line 31. If less than zero, enter -0- 33 _____ | 00

34 Tax (see page 11). Fill in the circle if from: Schedule G-1 FTB 5870A. ● 34 _____ | 00

35 Add line 33 and line 34. 35 _____ | 00

Your name: _____ Your SSN or ITIN: _____

40 Enter the amount from Side 1, line 35 **40** _____ | 00

Special Credits

41 New jobs credit, amount generated (see page 11) ● **41** _____ | 00

42 New jobs credit, amount claimed (see page 11) ● **42** _____ | 00

43 Enter credit name _____ code no _____ and amount ▶ **43** _____ | 00

44 Enter credit name _____ code no _____ and amount ▶ **44** _____ | 00

45 To claim more than two credits (see page 11) ● **45** _____ | 00

46 Nonrefundable renter's credit (see page 12) ● **46** _____ | 00

47 Add line 42 through line 46. These are your total credits **47** _____ | 00

48 Subtract line 47 from line 40. If less than zero, enter -0- **48** _____ | 00

Other Taxes

61 Alternative minimum tax. Attach Schedule P (540) ● **61** _____ | 00

62 Mental Health Services Tax (see page 12) ● **62** _____ | 00

63 Other taxes and credit recapture (see page 13) ● **63** _____ | 00

64 Add line 48, line 61, line 62, and line 63. This is your total tax. ● **64** _____ | 00

71 California income tax withheld (see page 13) ● **71** _____ | 00

72 2009 CA estimated tax and other payments (see page 13) ● **72** _____ | 00

73 Real estate and other withholding (see page 13) ● **73** _____ | 00

74 Excess SDI (or VPDI) withheld (see page 13) ● **74** _____ | 00

Child and Dependent Care Expenses Credit (see page 13). Attach form FTB 3506.

Payments

75 Qualifying person's social security number ● **75** _____ - _____ - _____

76 Qualifying person's social security number ● **76** _____ - _____ - _____

77 Enter the amount from form FTB 3506, Part III, line 8 ● **77** _____ | 00

78 Child and Dependent Care Expenses Credit from form FTB 3506, Part III, line 12 ● **78** _____ | 00

79 Add line 71, line 72, line 73, line 74, and line 78. These are your total payments (see page 14) **79** _____ | 00

Overpaid Tax/
Tax Due

91 Overpaid tax. If line 79 is more than line 64, subtract line 64 from line 79 **91** _____ | 00

92 Amount of line 91 you want applied to your **2010** estimated tax ● **92** _____ | 00

93 Overpaid tax available this year. Subtract line 92 from line 91 ● **93** _____ | 00

94 Tax due. If line 79 is less than line 64, subtract line 79 from line 64 **94** _____ | 00

Use Tax

95 Use Tax. **This is not a total line** (see page 14) ● **95** _____ | 00

Your name: _____ Your SSN or ITIN: _____

Contributions		Code	Amount
	California Seniors Special Fund (see page 22)	● 400	00
	Alzheimer's Disease/Related Disorders Fund	● 401	00
	California Fund for Senior Citizens	● 402	00
	Rare and Endangered Species Preservation Program	● 403	00
	State Children's Trust Fund for the Prevention of Child Abuse	● 404	00
	California Breast Cancer Research Fund	● 405	00
	California Firefighters' Memorial Fund	● 406	00
	Emergency Food for Families Fund	● 407	00
	California Peace Officer Memorial Foundation Fund	● 408	00
	California Military Family Relief Fund	● 409	00
	California Sea Otter Fund	● 410	00
	California Ovarian Cancer Research Fund	● 411	00
	Municipal Shelter Spay-Neuter Fund	● 412	00
	California Cancer Research Fund	● 413	00
	ALS/Lou Gehrig's Disease Research Fund	● 414	00
	110 Add code 400 through code 414. This is your total contribution	● 110	00

111 AMOUNT YOU OWE. Add line 94, line 95, and line 110 (see page 15). **Do not send cash.**
 Mail to: **FRANCHISE TAX BOARD, PO BOX 942867, SACRAMENTO CA 94267-0001** ● **111** 00
 Pay online – Go to **ftb.ca.gov** and search for **web pay**.

112 Interest, late return penalties, and late payment penalties **112** 00
113 Underpayment of estimated tax. Fill in circle: **FTB 5805 attached** **FTB 5805F attached** ● **113** 00
114 Total amount due (see page 16). Enclose, but **do not** staple, any payment **114** 00

115 REFUND OR NO AMOUNT DUE. Subtract line 95 and line 110 from line 93 (see page 16).
 Mail to: **FRANCHISE TAX BOARD, PO BOX 942840, SACRAMENTO CA 94240-0002** ● **115** 00
 Fill in the information to authorize direct deposit of your refund into one or two accounts. **Do not** attach a voided check or a deposit slip (see page 16).
Have you verified the routing and account numbers? Use whole dollars only.
 All or the following amount of my refund (line 115) is authorized for direct deposit into the account shown below:
 Checking _____
 Savings _____
 ● Routing number ● Type ● Account number ● **116** Direct deposit amount 00
 The remaining amount of my refund (line 115) is authorized for direct deposit into the account shown below:
 Checking _____
 Savings _____
 ● Routing number ● Type ● Account number ● **117** Direct deposit amount 00

IMPORTANT: See the instructions to find out if you should attach a copy of your complete federal return.
 Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete.

Sign Here
 It is unlawful to forge a spouse's/RDP's signature.
 Joint return? (see page 17)

Your signature	Spouse's/RDP's signature (if a joint return, both must sign)	Daytime phone number (optional) () _____
X _____ Paid preparer's signature (declaration of preparer is based on all information of which preparer has any knowledge)	X _____ Date _____	● Paid preparer's SSN/PTIN _____
_____ Firm's name (or yours, if self-employed)	_____ Firm's address	● FEIN _____
Do you want to allow another person to discuss this return with us (see page 17)? ● <input type="checkbox"/> Yes <input type="checkbox"/> No		() _____
_____ Print Third Party Designee's Name		_____ Telephone Number