



State of California

**Franchise Tax Board**

ReadyReturn



# Check to See if You Qualify



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Skip to: [Content](#) | [Footer](#) | [Accessibility](#)

Search FTB

GO

- Home
- Forms & Publications
- Bills & Notices
- Individuals
- Businesses
- Tax Professionals
- Contact Us
- Languages

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## Check Eligibility

Social Security Number

\* 9 numbers, no spaces or dashes

Last Name

\* 1-17 letters, no spaces, dashes, or other special characters

Obtaining taxpayer account information is the privilege of individual taxpayers and their authorized representatives. Unauthorized access to account information is unlawful as described in Section 502 of the California Penal Code.

Continue

[FTB Home Page](#)

[Back to Top](#)

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# If Your Return Is Not Ready, Sign Up to Get an Email When It Is



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## Eligibility Status

You appear to be eligible for ReadyReturn. However, we have not received your final wage information from your employer or it has not been updated in our system yet. Please check back after January 18, 2011.

Don't want to wait? You can file your return now, directly to us for free with

[Find out more about CalFile](#)

If you would like to wait for ReadyReturn, we can send you an email when your return is ready. Please enter your email address below:

Email address:

Re-enter your email address:

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Or, check out [other e-file options](#).

[Back to Top](#)

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# If Your Return Is Ready, You Will Need Your CSN to Access It



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## Eligibility Status

You are eligible for ReadyReturn and your return is ready. To view your return, get your [Customer Service Number \(CSN\)](#) and enter it below.

CSN

\* 4 numbers

[Continue](#)

[Back](#)

[Log Out](#)

[Back to Top](#)

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# View Your ReadyReturn Information



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## Review Your ReadyReturn

### View Your Return

ReadyReturn uses information from your 2009 tax return and the information we received from your employer. We used the following to build your ReadyReturn:

<b>Social Security Number</b>	*****7000
<b>Name &amp; Address</b>	JOE A TAXPAYER 123 MAIN STREET ANYTOWN CA 90000
<b>Filing Status</b>	SINGLE
<b>Number of Dependents</b>	0
<b>Claimed as a Dependent</b>	NO
<b>Employer</b>	STATE OF CA CONTROLLERS

[View Return](#)

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[Continue](#)

[Log Out](#)

[Back to Top](#)

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# Review Your ReadyReturn



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Review Your ReadyReturn

## REVIEW COPY - THIS IS NOT YOUR FINAL RETURN

For Privacy Notice, get form FTB 1131.

FORM

### California Resident Income Tax Return 2010

540 C1 Side 1

Fiscal year filers only: Enter month of year and: month \_\_\_\_\_ year 2011.

Your first name JOE		Initial A	Last name TAXPAYER	Your SSN or ITIN 700-00-7000	SP
If joint return, spouse's/RDP's first name		Initial	Last name	Spouse's/RDP's SSN or ITIN	AC
Address (number and street, PO Box, or PMB no.) 123 MAIN STREET				Apt. no./Ste. no.	A
City (If you have a foreign address, see page 7) ANYTOWN				State CA	RP
Date of Birth ● Your DOB (mm/dd/yyyy) _____ ● Spouse's/RDP's DOB (mm/dd/yyyy) _____				ZIP Code 90000	3
Prior Name If you filed your 2009 tax return under a different last name, write the last name only from the 2009 tax return. ● Taxpayer _____ ● Spouse/RDP _____					
Filing Status 1 <input checked="" type="radio"/> Single 2 <input type="radio"/> Married/RDP filing jointly. (see page 3) 3 <input type="radio"/> Married/RDP filing separately. Enter spouse's/RDP's SSN or ITIN above and full name here _____ If your California filing status is different from your federal filing status, fill in the circle here. . . . . ● <input type="radio"/>					
4 <input type="radio"/> Head of household (with qualifying person). (see page 3) 5 <input type="radio"/> Qualifying widow(er) with dependent child. Enter year spouse/RDP died _____					
6 If someone can claim you (or your spouse/RDP) as a dependent, fill in the circle here (see page 7) . . . . . ● <input type="radio"/> 6 <input type="radio"/>					
Exemptions ▶ For line 7, line 8, line 9, and line 10: Multiply the amount you enter in the box by the pre-printed dollar amount for that line. Whole dollars only					
7 Personal: If you filled in 1, 3, or 4 above, enter 1 in the box. If you filled in 2 or 5, enter 2, in the box. If you filled in the circle on line 6, see page 7. . . . . 7 <input checked="" type="checkbox"/> X \$99 = \$ 99					
8 Blind: If you (or your spouse/RDP) are visually impaired, enter 1; if both are visually impaired, enter 2 . . . . . 8 <input type="checkbox"/> X \$99 = \$ _____					
9 Senior: If you (or your spouse/RDP) are 65 or older, enter 1; if both are 65 or older, enter 2 . . . . . 9 <input type="checkbox"/> X \$99 = \$ _____					
10 Dependents: Enter name and relationship. Do not include yourself or your spouse/RDP. . . . . Total dependent exemptions ● 10 <input type="checkbox"/> X \$99 = \$ _____					
11 Exemption amount: Add line 7 through line 10. Transfer this amount to line 32 . . . . . 11 \$ 99					
12 State wages from your Form(s) W-2, box 16 . . . . . ● 12 55971 00					

from your employer. We used the following to build

[View Return](#)

[Having trouble viewing your ReadyReturn?](#)

[Back to Top](#)

# Tell Us if You Need to Make Changes



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## Accept My ReadyReturn or Make Changes

**IMPORTANT!** Do **NOT** use your browser's back button.  
Use the "Back" button at the bottom of each page.

If you had any changes to your tax situation in 2010, the amount of your tax may be different than the amount shown on your ReadyReturn. You **must** revise your ReadyReturn to reflect these changes.

View the list of [possible changes](#) you can make to your ReadyReturn online.

**Caution:** If you need to make changes not listed, you may not be able to use ReadyReturn. Please review the [qualifications](#) before continuing.

**Do you need to make changes?** At least one box must be checked.

Yes, I need to make changes.

### Common Changes

- Claiming the [Nonrefundable Renter's Credit](#)
- Adding or adjusting income
- Claiming additional credits
- Itemizing deductions
- Changing filing status
- Changing dependent status
- Changing number of dependents
- Making a voluntary contribution

Yes, I need to change my name or address.

No, I am ready to accept and e-file my ReadyReturn. [?](#)

Continue

Back

[Log Out](#)

# Your Old Address



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Change Name & Address

**IMPORTANT!** Do **NOT** use your browser's back button.  
Use the "Back" button at the bottom of each page.

Social Security Number	*****7000
First Name	<input type="text" value="JOE"/>
Middle Initial	<input type="text" value="A"/>
Last Name	<input type="text" value="TAXPAYER"/>
Suffix	<input type="text" value=""/>
Street Address	<input type="text" value="123 MAIN STREET"/>
Apartment Number	<input type="text" value=""/>
City	<input type="text" value="ANYTOWN"/>
State	<input type="text" value="CA"/>
ZIP Code	<input type="text" value="90000"/>

Continue

Back

[Log Out](#)

[Back to Top](#)

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# Enter Your Current Address



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Change Name & Address

**IMPORTANT!** Do **NOT** use your browser's back button.  
Use the "Back" button at the bottom of each page.

Social Security Number	*****7000
First Name	<input type="text" value="JOE"/>
Middle Initial	<input type="text" value="A"/>
Last Name	<input type="text" value="TAXPAYER"/>
Suffix	<input type="text" value=""/>
Street Address	<input type="text" value="456 FIRST AVE"/>
Apartment Number	<input type="text" value=""/>
City	<input type="text" value="ANYTOWN"/>
State	<input type="text" value="CA"/>
ZIP Code	<input type="text" value="90004"/>

Continue

Back

[Log Out](#)

[Back to Top](#)

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# Get Your Refund by Direct Deposit



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ReadyReturn **Refund or Payment**

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**IMPORTANT!** Do **NOT** use your browser's back button.  
Use the "Back" button at the bottom of each page.

Based on the information you provided, you have a **refund** of **\$17**

Direct deposit is the fastest way to get your refund. Provide the following information to get your refund deposited into your bank account (usually in less than 1 week) or choose another refund option below.

**Bank Account Information**

Routing Number *	<input type="text"/>	Account Number *	<input type="text"/>
------------------	----------------------	------------------	----------------------

Please re-enter your Routing and Account Numbers

Routing Number *	<input type="text"/>	Account Number *	<input type="text"/>
------------------	----------------------	------------------	----------------------

Account Type \*    Checking     Savings

  

**Other Refund Options**

If you want to change how you receive your refund, choose another option below.

# Review Your Updated ReadyReturn Information



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## Return Summary

**IMPORTANT!** Do **NOT** use your browser's back button.  
Use the "Back" button at the bottom of each page.

Please review this summary of your 2010 California Resident Income Tax Return before you e-file it. You may want to print this page for your reference. **Your return has not yet been filed.**

Name & Address	JOE A TAXPAYER 456 FIRST AVE ANYTOWN CA 90004
Social Security Number	*****7000
Filing Status	SINGLE
Number of Dependents	0
Federal Adjusted Gross Income(Wages + taxable interest + unemployment compensation)	\$55,971
California Income Adjustments - Subtractions	? \$0
Deduction Type	STANDARD
Deduction Amount	? \$3,670
Taxable Income	? \$52,301
Tax	\$2,704
Total Exemptions	? \$99

# View Your Final Return



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View, Sign & Submit Return

**IMPORTANT!** Do **NOT** use your browser's back button.  
Use the "Back" button at the bottom of each page.

## Step 1 of 3: View and Print Your Return

**You must view and print your return before you submit it.** Click the "View Return" button to view a copy of your final return in PDF format. Once you review your return, print a copy for your records, and then close the window.

[View Return](#)

[Having trouble viewing your Return?](#)

Click the "Back" button below if you need to change any information.

Please check the box:

\* I have printed a copy of my return for my records.

## Step 2 of 3: Sign Form FTB 8453-OL and Read the Consent Language

To e-file your return, you must:

- **Sign** Form FTB 8453-OL (printed with your return) and retain for your records. **Note:** Do not mail Form 8453-OL to FTB
- **Read** the Consent to Disclosure.

### Consent to Disclosure

By transmitting my return electronically to the FTB, I consent to receiving communications electronically from the FTB relating to the status of my return, including an acknowledgment of receipt of transmission, an indication of whether or not my return is accepted, and, if rejected, the reason(s) for the rejection. By submitting my tax return electronically, I consent to the disclosure to the FTB of all information pertaining to my use of this system, including the Internet Provider address.



# e-file Your Return Directly to Us

**You must view and print your return before you submit it.** Click the "View Return" button to view a copy of your final return in PDF format. Once you review your return, print a copy for your records, and then close the window.

[View Return](#)

[Having trouble viewing your Return?](#)

Click the "Back" button below if you need to change any information.

Please check the box:

\* I have printed a copy of my return for my records.

## Step 2 of 3: Sign Form FTB 8453-OL and Read the Consent Language

To e-file your return, you must:

- **Sign** Form FTB 8453-OL (printed with your return) and retain for your records. **Note:** Do not mail Form 8453-OL to FTB
- **Read** the Consent to Disclosure.

### Consent to Disclosure

By transmitting my return electronically to the FTB, I consent to receiving communications electronically from the FTB relating to the status of my return, including an acknowledgment of receipt of transmission, an indication of whether or not my return is accepted, and, if rejected, the reason (s) for the rejection. By submitting my tax return electronically, I consent to the disclosure to the FTB of all information pertaining to my use of this system, including the Internet Provider address.

I am transmitting my return electronically to the Franchise Tax Board (FTB). I acknowledge that I have reviewed and printed my return for my records, printed and signed Form FTB 8453-OL, and read and agreed to the FTB "Consent to Disclosure" on this screen and, if applicable, the "Electronic Funds Withdrawal Consent". **Under penalties of perjury under the laws of the state of California, I declare that I have examined my 2010 California income tax return, including any accompanying statements and schedules, and that, to the best of my knowledge and belief, the information is true, correct, and complete.** By submitting my return electronically to the FTB, I declare that the above statements are true and correct.

### Step 3 of 3: Submit Your Return

When you are ready to e-file your return, click the "Submit" button below.

**Caution:** Once you click the "Submit" button, you will not be able to come back to ReadyReturn to get a copy of your return or make changes. **Please make sure your return is correct and that you have a copy for your records.**

[Submit](#)

[Back](#)

[Log Out](#)

[Back to Top](#)

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# Get Instant Confirmation That We Received Your Return



State of California  
Franchise Tax Board

Skip to: [Content](#) | [Footer](#) | [Accessibility](#)

[Home](#) [Forms & Publications](#) [Bills & Notices](#) [Individuals](#) [Businesses](#) [Tax Professionals](#) [Contact Us](#) [Languages](#)

 **Confirmation**

### Return Received

We received your 2010 California Resident Income Tax Return for processing on **01/11/2011**.

**Your Declaration Control Number (DCN) is:**  
**11001655952781**

This number is your confirmation that you have successfully e-filed your return.

Please print a copy of this page for your records.

### Refund Information

Refund by mail	Date request made: 01/11/2011
Amount of Refund: \$610	Usual timeframe to receive refund is 4-8 weeks

**You do not need to mail anything to FTB.**

### Record Keeping

Keep the following documents for four years from the date the return was filed or for four years from the due date of the return, whichever is later:

- Your DCN
- A copy of your return
- All supporting documents (e.g., Form W-2, Schedule CA, etc.)

For more information, check our [frequently asked questions](#).

**Let us know what you think!**

# Tell Us What You Think About ReadyReturn



State of California  
Franchise Tax Board

Skip to: [Content](#) | [Footer](#) | [Accessibility](#)

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[Home](#) | [Forms & Publications](#) | [Bills & Notices](#) | [Individuals](#) | [Businesses](#) | [Tax Professionals](#) | [Contact Us](#) | [Languages](#)

## ReadyReturn ReadyReturn Survey

Thank you for using ReadyReturn to file your 2010 California income tax return. We value your opinion and hope that you will take a few minutes to complete our short survey.

**1. I feel ReadyReturn: (Select all that apply)**

- Was easy to understand.
- Made me feel less nervous about filing my tax return.
- Kept my personal information secure.
- Is the type of service government should provide.

**2. Would you use ReadyReturn next year?**

- Yes
- No
- Don't know

**3. What is your overall satisfaction using ReadyReturn?**

- Very Satisfied
- Satisfied
- Dissatisfied
- Very Dissatisfied