

PART-YEAR RESIDENT AND NONRESIDENT RETURNS
Tax Year 2001

Item	Number	Amount (Thousands)
Number of Returns - All	623,887	-
Number of Returns - Taxable	416,485	-
Federal AGI	623,887	\$ 132,198,784
California Adjustments ³	623,887	937,403
California AGI ¹	623,887	21,626,647
California Deductions ²	623,887	14,944,258
Taxable Income ⁴	623,887	121,669,750
Total Tax Liability ⁵	623,887	1,254,106
Salaries and Wages	514,453	59,312,280
Interest	395,627	10,710,332
Dividends	262,938	6,273,537
Business Income - Profit ⁶	77,565	3,266,547
Business Income - Loss ⁶	38,162	970,677
Net Sale of Capital Assets - Profit ⁸	131,662	34,251,987
Net Sale of Capital Assets - Loss ⁸	121,295	333,624
Taxable Pensions and Annuities	111,918	2,312,581
Rents and Royalties - Profit	52,030	1,598,764
Rents and Royalties - Loss	49,770	781,254
Partnerships and S Corporations - Profit ⁷	96,410	32,026,612
Partnerships and S Corporations - Loss ⁷	71,410	12,633,622
Estate and Trusts - Profit	10,526	1,026,817
Estate and Trusts - Loss	2,166	423,581
Farm Income - Profit	3,200	91,631
Farm Income - Loss	4,661	326,185
All Other Income Sources - Profit ⁹	347,575	3,816,195
All Other Income Sources - Loss ⁹	46,702	5,885,568
Total Income	615,739	134,699,155
Individual Retirement Plan ^{10, 18}	26,025	53,852
Student Loan	47,144	37,427
Medical Savings	519	1,519
Moving Expenses	92,911	290,764
Half Self-Employment Tax ¹⁰	108,318	359,275
Self-Employed Health Insurance ¹⁰	51,768	154,495
Self-Employed Retirement Plan ¹⁰	28,555	676,670
Penalty on Early Withdrawal on Savings	15,526	2,221
Alimony Paid	8,457	220,233
Total Adjustments ¹¹	255,710	1,825,095
California Adjustments - Subtractions ³	271,315	9,360,722
California Adjustments - Additions ³	107,393	10,298,126
Medical Expenses	41,044	271,792

Item	Number	Amount (Thousands)
State and Local Income Taxes	300,281	\$ 9,175,270
Real Estate Taxes	247,337	1,412,031
Personal Property Taxes	125,885	65,773
Other Taxes	35,772	128,551
Total Taxes	322,085	10,781,624
Mortgage Interest	211,283	3,351,551
Points, Investment and Personal Interest	73,883	3,474,858
Total Interest ¹²	228,794	6,826,410
Cash/Check Contributions	249,757	2,993,353
Non-Cash Contributions	167,414	6,056,741
Contribution Carryover	6,095	10,114,876
Total Contributions ¹³	261,486	7,136,734
Casualty and Theft Losses	903	73,657
All Other Deductions ¹⁴	102,093	2,551,163
Total Federal Itemized Deductions	324,348	27,631,070
Calif. Adjs. to Fed. Itemized Deductions ³	309,538	8,826,938
California Itemized Deductions	264,338	13,490,329
California Standard Deductions	358,492	1,453,929
Personal Exemption Credit ¹⁵	900,602	71,148
Dependent Exemption Credit	363,670	89,735
Senior/Blind Exemption Credits	86,193	6,794
Total Exemption Credits Allowed	548,626	142,441
Other Special Credits	3,423	2,529
Renters Credit	20,470	866
Total Special Credits	31,404	63,396
G-1 Tax/5870A Tax	875	238
Alternative Minimum Tax	3,489	2,983
Other Taxes	14,009	2,872
Taxes Withheld	414,170	779,522
Estimated Taxes Paid	75,228	626,240
Excess State Disability Insurance (SDI)	5,740	1,072
California Child and Dependent Credit	8,441	1,083
Overpayment	382,757	406,785
Credit to Next Year's Tax	30,740	96,393
Total Voluntary Contributions	4,250	90
Refund	361,371	310,358
Tax Due	154,648	186,860
Remittance Amount	131,205	166,243