

FRANCHISE TAX BOARD MEETING

June 22, 2026

The Franchise Tax Board met in open session at 10:30 a.m. at the May Lee State Office Complex in the May Lee Auditorium located at 651 Bannan Street, Sacramento, CA 95811. Present were Controller Malia M. Cohen, Deputy State Controller Hasib Emran, Member Sally J. Lieber, and Michele Perrault, Department of Finance, for Member Stephenshaw.

Franchise Tax Board Staff Participating:

Selvi Stanislaus, Shane Hofeling, Erin Dendorfer, Cristina Rubalcava, Michael Banuelos, Matt Feaster, Ozra Nayebkhil, Jackie Zumaeta, Jame Eiserman, Dan Tahara, Erica Weatherspoon, Javone Tavares, Wendy Cramer, Abel Escobar, and Rosita Mindermann.

Other Participants:

Christine Grab – Taxpayer

Joyce Chang – California Society of Enrolled Agents

Item 1. – Approval of Minutes

The minutes of the April 6, 2026 Franchise Tax Board meeting were approved 3-0.

Item 2. 2026 Filing Season Update

The Board received a staff report regarding the 2026 Filing Season Update.

Item 3. Community Related Tax Preference Items

The Board received a staff report regarding the Community Related Tax Preference Items.

Item 4. Collections Overview

The Board received a staff report regarding the Collections Overview.

Public comment was received by Mrs. Grab related to Collections.

(Item 6 was called before Item 5)

Item 6. – Administrative Matters

The Board received a staff request on the following Contracts Over \$2 Million for Board approval:

1. Software AG Software Maintenance Renewal
2. Interagency Agreement with the California Department of Community Services and Development

The Board voted 3-0 to approve the Contracts Over \$2 Million.

Public comment was received by Mrs. Grab.

The Board also received a staff report on the following Conceptual 2027-28 Budget Change Proposals:

1. Enterprise Data to Revenue M&O Augmentation
2. Accounting Systems Business Rules Extraction
3. Contact Center Platform Modernization
4. Local Area Network Switch Supervisor Engine Refresh
5. Political Reform Audit Resources
6. Asset Forfeiture Account Spending Authority Increase
7. Campus Security Upgrades (Capital Outlay)

Item 5. Legislative Update

The Board received a staff report regarding the Legislative Update.

Public comment was received by Joyce Chang from the California Society of Enrolled Agents commenting on the revisions of AB 1519.

Item 7. – Executive Officer's Time

Executive Officer Selvi Stanislaus acknowledged the Legal Division's Internship Program and thanked the Interns and the Intern Coordinator, Desiree Macedo. Selvi shared some of FTB's continued work to advance engagement with taxpayers, tax professionals, community partners and stakeholders throughout California.

Selvi also stated that FTB will be participating in the Small Business Expos and CDTFA-hosted events focused on compliance and taxpayer education. FTB will connect with Latino business owners and entrepreneurs at a Negozee-sponsored event, the Annual Virtual Income Tax Seminar, and the Advisory Board Meeting. FTB will also celebrate the completion of the EDR2 project this summer.

Item 8. - Board Members' Time

Controller Cohen recognized Juneteenth – June 19th, which marks the day in 1865 when Union Soldiers arrived in Galveston, Texas and announced to enslaved people that they were free.

Controller Cohen also acknowledged the crash of a United States Air Force B-52 at Edwards Air Force Base in Kern County, California on June 15th that killed 8 active-duty people on board and asked for a moment of silence in their honor. Controller Cohen took a moment to introduce a summer intern that joined her office, Larry Bai.

Public comment was received by Mrs. Grab

The meeting was adjourned at 12:52 p.m.

Board Liaison

Date