



STATE OF CALIFORNIA
Franchise Tax Board

10.07.2026

To: Selvi Stanislaus
From: Yvonne Olson

Memorandum

Subject: Request for Approval – Contracts Exceeding \$2 Million

This memorandum provides information for your notification to the Board pursuant to the Board's resolution requiring approval for any procurement activity which would result in the award of a contract exceeding \$2 million.

Genesys Software and Maintenance Renewal

This request seeks approval to renew our software and maintenance contract for our Genesys products, which are used in our Contact Center to measure, report, and allocate call center resources optimally and in a uniform manner across the Accounts Receivable Management Division. The current contract is set to expire on December 31, 2026. The one-year renewal is estimated to be about \$5M.

Data Protection and Infrastructure Solution

This request seeks approval for the purchase of hardware, software, maintenance, and support services for a new modern data protection and recovery solution. The solution will provide sophisticated security technology, scalability, and malware protection to backup Enterprise Data Revenue (EDR) production and non-production systems. The three-year contract is estimated to be about \$11M.

IBM Passport Advantage Renewal

This request seeks approval for the software and maintenance renewal of our IBM Passport Advantage products, which are used across several of FTB's mission critical applications. FTB has used this enterprise licensing and software support program for about 20 years. The current contract is set to expire on December 31, 2026. The one-year renewal is estimated to be about \$16M.

If you have any questions regarding the above items, please contact me at 916-845-3394.

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