

# **2022 Awards PowerPoint**

Franchise Tax Board Meeting  
Monday, June 26, 2023

## **Slide 1: 2022 Awards**

Presenter Name: Jessica Clayton – Filing Division  
June 26, 2023

## **Slide 2: Types of Awards**

- Superior Accomplishment Award
- Sustained Superior Accomplishment Award
- Supervisory Bonus Award
- Large Team Award

## **Slide 3: FTB's Strategic Plan Parthenon**

*An image of a Parthenon appears. Mission appears at the top, with four pillars supporting it labeled Exceptional Service, Effective Compliance, Strong Organization, and Operational Excellence. Below the Parthenon are the words Privacy and Security, Fiduciary Responsibility, Transparency and Trust, and Principles and Values.*

## **Slide 4: Exceptional Service**

*The Exceptional Service pillar is featured in the Parthenon image.*

## **Slide 5: Superior / Sustained Superior Accomplishment Award**

**Viridiana Alzate**

National Business Audit Bureau - New York Field Office  
*SUSTAINED SUPERIOR ACCOMPLISHMENT AWARD*

**Bernadette Daugherty**

Procurement Bureau  
*SUPERIOR ACCOMPLISHMENT AWARD*

**Dan Duong**

Financial Management Bureau  
*SUSTAINED SUPERIOR ACCOMPLISHMENT AWARD*

## **Slide 6: Superior / Sustained Superior Accomplishment Award**

**Candace Hannah**

Statewide Collections Bureau  
*SUSTAINED SUPERIOR ACCOMPLISHMENT AWARD*

**Michael R. Laisne**

Business Entity Tax Bureau

*SUSTAINED SUPERIOR ACCOMPLISHMENT AWARD*

**Erica Lehr**

Initiation and Planning Bureau

*SUSTAINED SUPERIOR ACCOMPLISHMENT AWARD*

**Slide 7: Superior / Sustained Superior Accomplishment Award**

**Jim Malone**

Settlement Bureau

*SUSTAINED SUPERIOR ACCOMPLISHMENT AWARD*

**Mark Morrison**

Quality Assurance Bureau

*SUSTAINED SUPERIOR ACCOMPLISHMENT AWARD*

**Debbie Nagel**

Technical Resources Bureau

*SUSTAINED SUPERIOR ACCOMPLISHMENT AWARD*

**Slide 8: Superior / Sustained Superior Accomplishment Award**

**Amanda Sanborn**

Advisory, Analysis, and Services Bureau

*SUSTAINED SUPERIOR ACCOMPLISHMENT AWARD*

**Janice Sicotte**

Audit Services, Administration, and Protest Bureau

*SUSTAINED SUPERIOR ACCOMPLISHMENT AWARD*

**Alexandra Collins**

Processing Services Bureau

*SUPERIOR ACCOMPLISHMENT AWARD*

**Slide 9: Superior / Sustained Superior Accomplishment Award**

**Lisa Stanley**

Filing Methods and Budget Bureau

*SUPERIOR ACCOMPLISHMENT AWARD*

**Viviana (Vee) Taylor**

Filing Services Bureau

*SUPERIOR ACCOMPLISHMENT AWARD*

**Xue Thao**

Processing Services Bureau

## *SUPERIOR ACCOMPLISHMENT AWARD*

### **Slide 10: Superior Accomplishment Team Award**

#### **Business Entity Collection Bureau's (BECB) Early State Contact Center Monitoring Team**

Top row, left to right: Dawn Folena, Bik Rai

Bottom row, left to right: Brittany Willis, Peter Wong

### **Slide 11: Superior Accomplishment Team Award**

#### **Job Knowledge Transfer (JKT) Team**

Top row, left to right: Christine Chen, Connie Kramke, Pamela Nooner (awarded posthumously)

Bottom row, left to right: Song Liu, Dulce Lopez, DeNay Salvi

Not pictured: Nicole Kwon, Wendy Lam, Daniela Siozon, Lisa Tarkington - CHI

### **Slide 12: Superior Accomplishment Team Award**

#### **Special Activities Group (SAG) Team**

Top row, left to right: Marisa Bang, Lisa Gierek, Jared Hamilton

Bottom row, left to right: Jenifyr Knoles, Matthew Lui, Terry Tiongson, Kin Tom

Not pictured: Lorenzo Ruelas

### **Slide 13: Superior Accomplishment Team Award**

#### **Filing Services Bureau's Correspondence, Analysis, Support, and Education Section's (CASES) Technical Support Team Leads Team**

Left to right: Sabrina Gomez, Brenda Hennessy, Victoria Ibrahim

### **Slide 14: Superior Accomplishment Team Award**

#### **Information Capture and Banking Section's (ICBS) TV Team**

Top row, left to right: Jas Bains, Adam Cederblom, Rose Cresse

Bottom row, left to right: Jeff Sampayan, Xue Thao, Leslie Vue, Brandon White

Not pictured: Robert Delapoza, Janet Dullum, Rem Lan, Troy Morse

### **Slide 15: Sustained Superior Accomplishment Team Award**

#### **Voice over Internet Protocol (VoIP) Project Team**

Top row, left to right: Michelle Dong, Yolanda Evangelista, Spandana Jayyavarapu

Bottom row, left to right: Tosha Lobue, Rick Mejia, Jennie Romero

Not pictured: Lorenzo Roach, Joe Vang

## **Slide 16: Supervisory Bonus Award**

**Satinder Bola**

Statewide Collections Bureau

**Steve Cuckovich**

Communication Services Bureau

**Andrey Ivanov**

Statewide Collections Bureau

## **Slide 17: Supervisory Bonus Award**

**Shannon Rohr**

Individual and Pass Through Entity Audit Bureau - Van Nuys Field Office

**Jeff Sampayan**

Processing Services Bureau

**Sheena VanMeter**

Business and Human Resources Bureau

## **Slide 18: Large Team Award**

**Credit Card Kiosk Project Team**

(72 Team Members)

## **Slide 19: Effective Compliance**

*The Effective Compliance pillar is featured in the Parthenon.*

## **Slide 20: Superior / Sustained Superior Accomplishment Award**

**Maribel Davila**

Criminal Investigation Bureau - West Covina Field Office

*SUSTAINED SUPERIOR ACCOMPLISHMENT AWARD*

**Kristina Hammer**

Criminal Investigation Bureau - Sacramento Field Office

*SUPERIOR ACCOMPLISHMENT AWARD*

## **Slide 21: Superior / Sustained Superior Accomplishment Award**

**William Lee**

National Business Audit Bureau

*SUPERIOR ACCOMPLISHMENT AWARD*

**Julie Leininger**

Audit Services, Administration, and Protest Bureau

*SUPERIOR ACCOMPLISHMENT AWARD*

## **Slide 22: Superior Accomplishment Team Award**

### **Individual and Pass Through Entity Tax Shelter Discovery Audit Team**

Top row, left to right: Lourdes Vela Avila - WC, Karla Biagi, Michael Cornejo - SD, Claudine Crisostomo - SA, Frederick Dong - LA, Anu George - WC

Bottom row, left to right: Becky Liu Gong, Fred Gonzalez - VN, Christin Huang Armira - LA, Rudyard Magallanes - WC, Ali Nikooei - OAK, September Ryken - VN, Amelia White

Not pictured: Mary Mizinski Benson - SD

## **Slide 23: Strong Organization**

*The Strong Organization pillar is featured in the Parthenon.*

## **Slide 24: Superior / Sustained Superior Accomplishment Award**

### **Cruz Aguayo**

Audit Services, Administration, and Protest Bureau

*SUPERIOR ACCOMPLISHMENT AWARD*

### **Chia Chiang**

Processing Services Bureau

*SUPERIOR ACCOMPLISHMENT AWARD*

### **Diana Chuong**

Analysis Bureau

*SUPERIOR ACCOMPLISHMENT AWARD*

## **Slide 25: Superior / Sustained Superior Accomplishment Award**

### **Frances Garrett**

Filing Services Bureau

*SUSTAINED SUPERIOR ACCOMPLISHMENT AWARD*

### **Laurie McElhatton**

Multistate and Business Entity Tax Bureau

*SUSTAINED SUPERIOR ACCOMPLISHMENT AWARD*

### **Denise Shaffer**

National Business Audit Bureau - San Francisco Field Office

*SUPERIOR ACCOMPLISHMENT AWARD*

## **Slide 26: Superior / Sustained Superior Accomplishment Award**

### **Kerry Taylor**

National Business Audit Bureau - New York Field Office

*SUSTAINED SUPERIOR ACCOMPLISHMENT AWARD*

**Elaine Wong**

Filing Compliance Bureau

*SUPERIOR ACCOMPLISHMENT AWARD*

**Slide 27: Superior Accomplishment Team Award**

**Legislative Services Bureau's (LSB) Workshop Team**

Multi-divisional Team — Members from: the Audit Division and the Finance and Executive Services Division

Top row, left to right: Hortencia Barba, Farzaneh Eshaghian - VN, Deirdre O'Connor

Bottom row, left to right: Chandra Sparks, Olga Stroub, Liz Vigil, Elaine Segarra Warneke

**Slide 28: Supervisory Bonus Award**

**Gil S. Brito**

Processing Services Bureau

**Rubysenia Gonzales**

Filing Services Bureau

**LaJena Jordan**

Technical Resources Bureau

**Slide 29: Supervisory Bonus Award**

**Ronae Proctor**

Processing Services Bureau

**Katie Thomas**

National Business Audit Bureau

**Slide 30: Operational Excellence**

*The Operational Excellence pillar is featured in the Parthenon.*

**Slide 31: Superior / Sustained Superior Accomplishment Award**

**Shane Bali**

Quality Assurance Bureau

*SUPERIOR ACCOMPLISHMENT AWARD*

**Steven Betinis**

Filing Compliance Bureau

*SUSTAINED SUPERIOR ACCOMPLISHMENT AWARD*

**Chili Chen**

Initiation and Planning Bureau

*SUSTAINED SUPERIOR ACCOMPLISHMENT AWARD*

**Slide 32: Superior / Sustained Superior Accomplishment Award**

**Michelle Elsokary**

Field and Complex Account Collection Bureau

*SUSTAINED SUPERIOR ACCOMPLISHMENT AWARD*

**Vincent Gadiano**

Field and Complex Account Collection Bureau - San Diego Field Office

*SUPERIOR ACCOMPLISHMENT AWARD*

**Nikolay Mironyuk**

Enterprise Development Bureau

*SUPERIOR ACCOMPLISHMENT AWARD*

**Slide 33: Superior / Sustained Superior Accomplishment Award**

**Ha Pham**

Communication Services Bureau

*SUSTAINED SUPERIOR ACCOMPLISHMENT AWARD*

**Wendy Piker**

Advisory, Analysis, and Services Bureau

*SUPERIOR ACCOMPLISHMENT AWARD*

**Charlie Robledo**

Initiation and Planning Bureau

*SUPERIOR ACCOMPLISHMENT AWARD*

**Slide 34: Superior / Sustained Superior Accomplishment Award**

**Patti Simpson**

Filing Services Bureau

*SUPERIOR ACCOMPLISHMENT AWARD*

**Phuc Tran**

Enterprise Data Services Bureau

*SUSTAINED SUPERIOR ACCOMPLISHMENT AWARD*

**Slide 35: Superior Accomplishment Team Award**

**Contact Center Platform (CCP) Test Team**

Left to right: Eric Nguyen, Dina Pham, Laura Natassha Miranda Quiroz

**Slide 36: Superior Accomplishment Team Award**

**Exempt Entity Training Team**

Top row, left to right: Teresa Gsell, Sara Hopkins

Bottom row, left to right: Ahsan Jiddi (AJ), Taylor Ollis, Audrey Rowe

Not pictured: Rhonda Nearman

### **Slide 37: Superior Accomplishment Team Award**

#### **Lien Program Leads Team**

Pictured: Denise Morris

Not pictured: Michelle Lowe

### **Slide 38: Superior Accomplishment Team Award**

#### **Talent Management (TM) Rebranding Team**

Left to right: Nisha Davis, Meghan Feenstra, Nicholas Ndungu

### **Slide 39: Supervisory Bonus Award**

#### **Kelly Ansbro**

Statewide Collections Bureau

#### **Rachel Aquino**

Statewide Collections Bureau

#### **Calvin Brown**

Filing Compliance Bureau

### **Slide 40: Supervisory Bonus Award**

#### **Lisa Cramer**

Financial Management Bureau

#### **Devon Davies**

Processing Services Bureau

#### **Carmen Marquez**

Initiation and Planning Bureau

### **Slide 41: Supervisory Bonus Award**

#### **Robert Olesniewicz**

Criminal Investigations Bureau - West Covina Field Office

#### **Chris Reali**

Filing Methods and Budget Bureau

#### **Denise Rushkin**

Quality Assurance Bureau

### **Slide 42: Large Team Award**



## **Receiving and Data Storage (RDSS) Scanner Refresh Project Team**

(21 Team Members)

### **Slide 43: 2022 Awards**

*Individual award photos hang on the FTB Personnel hallway.*

### **Slide 44: 2022 Awards**

*Group award photos hang on the FTB Personnel hallway.*

### **Slide 45: Thank You**

*A photo of Selvi Stanislaus, FTB Executive Officer, appears on screen.*

### **Slide 46: Questions?**

### **Slide 47: Public Comment**