Taxpayers’ Rights Advocate’s Office

Annual Report Highlights Education and Outreach Activities

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Agenda

• Annual Report
• Education and Outreach
• Tax News
• 2018 Accomplishments
Advocate’s Address

- Power of Attorney (POA) Process
- Filing Enforcement
- Offer in Compromise
- Protests Update
- Case Resolution

- Taxpayers’ Bill of Rights Annual Report to the Legislature
Education and Outreach Audience

Tax Practitioners/Professionals
- Tax Attorneys
- Accountants/CPAs
- Enrolled Agents
- CTEC Registered Tax Preparers
- Organizations for Tax Professionals

60 Events
5476 Attendees

Small Business (SB)/Industry Groups
- CDTFA sponsored Small Business Seminars
- IRS, SBA, Small Business Seminars
- Spanish SB Seminars
- Cannabis

50 Events
5230 Attendees

Taxpayer Outreach
- Financial Literacy Events
- Immigrant Resource Forums
- SoCal State Fair
- EITC Events
- Elected Official Events

16 Events
1395 Attendees
Education and Outreach Audience

- Taxpayer Outreach
- Tax Practitioners/Professionals
- Small Business/Industry Groups
E & O Topics Covered

- Taxpayers’ Rights Advocate
- Communication with FTB
- Current and Future Issues
- Earned Income Tax Credit (EITC)
- Fraud and ID Theft
- Legislation
- Preparation and Representation: Power of Attorney
- Forms of Ownership
- LLCs
Where is Tax News today?

- Over 30,000 subscribers
- Facebook Live

Tax News Live Videos

TNL: Offer in Compromise
307 views • 5 months ago

Close Business Entity in CA
28,359 views • 2 years ago

Cash Based Small Business
130 views • 9 months ago
Tax News

Articles by Topic

- Compliance 19%
- Public Meetings 10%
- Self Service 8%
- Audit/Legal Processes 9%
- Filing Information 16%
- Business Entities (BE) 7%
- Credits 7%
- Sister Agencies 7%
- Hot Topics 17%
2018 Accomplishments

- Right to Representation Policy
- Business Dissolution/Cancellation
- Tax Appeals Assistance Program
- GIG Economy Tax Center
Questions?