

California Lawyers Association

FPPC Form 801: Payment to Agency Report – A Public Document

Date Stamp: December 14, 2022

1. Agency Name

Franchise Tax Board

Division, Department of Region

Legal, Audit, Filing, Finance & Executive & Administrative Services

Street Address

9646 Butterfield Way, Sacramento, CA 95827

Area Code/Phone Number

916-845-4978

Email

Melody.Scullary@ftb.ca.gov

Agency Contact (name and title)

Melody Scullary, Tax Counsel V

2. Donor Name and Address

California Lawyers' Association

Address

180 Howard Street, San Francisco, CA 94105

Description of donor's business activity (if any) or its nature and interests

CLA is a 501(c)(6)

3. Payment Information

3.1(a) Travel Payment

Location of Travel

San Diego, CA

Dates

November 2, 2022 to November 4, 2022

Transportation Provider

Southwest

Name of Lodging Facility

Loews Coronado

Lodging Expenses

\$4,856.23

Meal Expenses

\$1,609.40

Transportation Expenses

\$4,897.67

Other Expenses

\$95.00

Total Expenses

\$11,458.30

3.1(b) Payments Not Related to Travel

\$0.00

3.2 Payment Description. Provide a specific description of the payment and its agency purpose and use.

In state travel, transportation, lodging, meals and incidentals to attend the 2022 California Tax Policy Conference in San Diego, California. All 17 Franchise Tax Board employees were participants at the conference.

3.3 Identify the officials who used the payment in Section 3.1 and their division

Legal Division

- Shane Hofeling
- Todd Watkins
- Kathy Shin
- Raymond Rouse
- Ciro Immordino
- Craig Scott
- Anthony Epolite
- Jozel Brunett
- Ann Rothschild
- Sara Fassett
- Delinda Tamagni

- Christopher Casselman
- Jason Riley

Audit Division

- Audrey Rowe

Administrative Services Division

- Brenda Voet

Finance and Executive Services Division

- Denis Armstrong

Audit Division

- Alfredo Ramirez

4. Verification

I authorized the acceptance of the reported payments as in compliance with FPPC regulations.

Signature

Original Form 801 signed by Carol Williams

Print Name

Carol Williams

Title

Administrative Services Division Chief

(month, day, year)

12/14/22

Comment:

(Additional information) None