

California Lawyers Association

FPPC Form 801: Payment to Agency Report – A Public Document

Date Stamp: November 22, 2021

1. Agency Name

Franchise Tax Board

Street Address

9646 Butterfield Way, Sacramento, CA 95827

Area Code/Phone Number

916-845-3187

Email

dennis.haase@ftb.ca.gov

Agency Contact (name and title)

Dennis Haase, Tax Counsel V

2. Donor Name and Address

California Lawyers Association (CLA)

Address

180 Howard Street, San Francisco, CA 94105

Description of donor's business activity (if any) or its nature and interests

CLA is a 501(c)(6)

3. Payment Information

3.1(a) Travel Payment

Location of Travel

San Diego, CA

Dates

November 3, 2018 to November 5, 2018

Transportation Provider

Southwest

Name of Lodging Facility

Hyatt Regency

Lodging Expenses

\$4,646.06

Meal Expenses

\$719.98

Transportation Expenses

\$5,047.14

Other Expenses

\$00.00

Total Expenses

\$10,513.18

3.1(b) Payments Not Related to Travel

\$0.00

3.2 Payment Description. Provide a specific description of the payment and its agency purpose and use.

In state travel, transportation, lodging and meals to attend the 2021 CLA Tax Policy Conference for 17 FTB employees. All 17 Franchise Tax Board employees were participants at this tax policy conference.

3.3 Identify the officials who used the payment in Section 3.1 and their division

Legal Division

- Jozel Brunett
- Laurie McElhatton
- Jason Riley
- Christopher Casselman
- Bradley Coutinho
- Erin Dendorfer
- Sarah Fassett
- William Gardner
- Mathew Miller
- Phillip Klean
- Noel Garcia
- Delinda Tamagni

Audit Division

- Madhvi Shah
- Sucharita Pal

Administrative Services Division

- Denise Mellor
- Brenda Voet
- Victoria Ramirez

4. Verification

I authorized the acceptance of the reported payments as in compliance with FPPC regulations.

Signature

Original Form 801 signed by Rachel Bruce

Print Name

Rachel Bruce

Title

Audit Division Chief

(month, day, year)

11/17/21

Comment:

(Additional information) None