

# California Lawyers Association

FPPC Form 801: Payment to Agency Report – A Public Document

Date of Original Filing: January 2, 2025

## 1. Agency Name

Franchise Tax Board

## Division, Department of Region

Legal Division, Finance and Executive Services  
Division, Audit Division, and Administrative  
Services Division

## Street Address

9646 Butterfield Way, Sacramento, CA 95827

## Area Code/Phone Number

916-845-4978

## Email

Melody.Scullary@ftb.ca.gov

## Agency Contact (name and title)

Melody Scullary, Attorney V

## 2. Donor Name and Address

California Lawyers Association

## Address

400 Capitol Mall, Suite 650, Sacramento, CA  
95814

## 3. Payment Information

### 3.1(a) Travel Payment

#### Location of Travel

Anaheim, CA

#### Dates

November 6 through 8, 2024

#### Transportation Provider

Southwest

#### Name of Lodging Facility

Anaheim Hilton

**Lodging Expenses**

\$4,881.35

**Meal Expenses**

\$1,572.11

**Transportation Expenses**

\$4,734.72

**Other Expenses**

\$705.07

**Total Expenses**

\$11,893.25

**3.1(b) Payments Not Related to Travel**

\$0.00

**3.2 Payment Description. Provide a specific description of the payment and its agency purpose and use.**

In-state travel, transportation, lodging, meals, and incidentals to attend the 2024 California Tax Policy Conference in Anaheim, California. All 14 Franchise Tax Board employees were participants at the conference.

**3.3 Identify the officials who used the payment in Section 3.1 and their division**

Legal Division

- Christopher Casselman
- Noel Garcia-Rosenblum
- Shane Hofeling
- Ronald Hofsdal
- Roman Johnston
- Jenna Lewis
- Carissa Lynch
- Matthew Miller
- Raymond Rouse
- Delinda Tamagni
- Jaclyn Zumaeta

Finance and Executive Services Division

Denis Armstrong

Audit Division

Madhvi Shah

Administrative Services Division

Angela Jones

#### **4. Verification**

I authorized the acceptance of the reported payments as in compliance with FPPC regulations.

#### **Signature**

Original Form 801 signed by Carol D. Williams

#### **Print Name**

Carol D. Williams

#### **Title**

Administrative Services Division Chief

#### **(month, day, year)**

01/02/2025

#### **Comment:**

(Additional information) None