

**SUMMARY ANALYSIS OF AMENDED BILL**

Author: Runner Analyst: Deborah Barrett Bill Number: SB 143  
 Related Bills: See Prior Analysis Telephone: 845-4301 Amended Date: 04-26-05  
 Attorney: Patrick Kusiak Sponsor: \_\_\_\_\_

**SUBJECT:** State Agencies Make Separate Breakdown Of Antelope Valley In Preparation and Maintenance Of Any Statistical Analysis

\_\_\_\_\_ DEPARTMENT AMENDMENTS ACCEPTED. Amendments reflect suggestions of previous analysis of bill as amended \_\_\_\_\_.

\_\_\_\_\_ AMENDMENTS IMPACT REVENUE. A new revenue estimate is provided.

\_\_\_\_\_ AMENDMENTS DID NOT RESOLVE THE DEPARTMENTS CONCERNS stated in the previous analysis of bill as introduced \_\_\_\_\_.

\_\_\_\_\_ FURTHER AMENDMENTS NECESSARY.

\_\_\_\_\_ DEPARTMENT POSITION CHANGED TO \_\_\_\_\_.

REMAINDER OF PREVIOUS ANALYSIS OF BILL AS INTRODUCED 02-03-05 STILL APPLIES.

OTHER – See comments below.

**SUMMARY**

This bill would require certain state agencies preparing statistical data to provide a separate breakdown for the Antelope Valley.

**SUMMARY OF AMENDMENTS**

The April 26, 2005, amendments eliminate the general reference to state agencies and specifically identifies the State Board of Equalization (BOE), Franchise Tax Board (FTB), Employment Development Department (EDD), Department of Industrial Relations (DIR), and the Department of Finance as the agencies impacted by this bill. These agencies are required to provide a breakdown of the Antelope Valley when preparing statistical analysis or data. The amendments further defined the area that is designated as the Antelope Valley.

Based on the April 26, 2005, amendments, the "Implementation Considerations" and "Fiscal Impact" portions in the analysis of this bill as introduced on February 3, 2005, have been changed and are provided below. The remaining portions of the prior analysis of this bill as introduced on February 3, 2005, still apply.

Board Position:	Department Director	Date
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<input checked="" type="checkbox"/> PENDING	Brian Putler	5/2/05

## **POSITION**

Pending.

## **IMPLEMENTATION CONSIDERATIONS**

The department has identified the following implementation concerns. Department staff is available to work with the author's office to resolve these and other concerns that may be identified.

Data maintained and prepared by FTB is extracted from income tax returns filed by taxpayers and business entities. Addresses provided on taxpayer returns are not always the taxpayer's residential address and may not adequately reflect those residents within the designated Antelope Valley.

In addition, this bill designates the Antelope Valley by geographical boundaries that do not correlate to the United States Postal Service zip codes maintained within FTB systems. Zip codes are developed for purposes of mail delivery and not geographical boundary determinations. Developing statistical data specifically for Antelope Valley by using zip codes may result in imprecise data of the designated area due to over or under reporting of neighboring areas that are not intended to be included in area designated as Antelope Valley. FTB can provide the information as required in this bill only to the extent that these gaps and inconsistencies are recognized and acceptable.

## **FISCAL IMPACT**

FTB's statistical data is not currently developed below a county level, and as noted above, the records that data is derived from is not stratified within geographical definitions. Assuming the Counties of Kern and Los Angeles are able to provide a list of zip codes that will identify the income tax returns filed with the department from within the designated area, the department estimates that the cost to modify current programs and processes to develop statistical data as required by this bill would be approximately \$ 57,000.00.

## **ECONOMIC IMPACT**

This bill would not impact the state's income tax revenue.

## **LEGISLATIVE STAFF CONTACT**

Deborah Barrett  
Franchise Tax Board  
(916) 845-4301  
[deborah.barrett@ftb.ca.gov](mailto:deborah.barrett@ftb.ca.gov)

Brian Putler  
Franchise Tax Board  
(916) 845-6333  
[brian.putler@ftb.ca.gov](mailto:brian.putler@ftb.ca.gov)