

2006

Additional Taxes on Qualified Plans (Including IRAs) and Other Tax-Favored Accounts

3805P

For calendar year 2006 or fiscal year beginning month day year 2006, and ending month day year .

First name Initial Last name SSN or ITIN Present home address (number and street or PO Box, rural route, or PMB no.) Apt no. Check this box if this is an amended return City, town, or post office State ZIP Code

Part I Additional Tax on Early Distributions - Complete this part if you took a taxable distribution, before you reached age 59 1/2, from a qualified retirement plan (including an IRA) or modified endowment contract.

Table with 4 rows: 1 Early distributions included in income... 2 Early distributions included on line 1 that are not subject to additional tax... 3 Amount subject to additional tax... 4 Tax due. Multiply line 3 by 2 1/2% (.025).

Caution: If any part of the amount on line 3 was a distribution from a SIMPLE IRA, you may have to include 6% (.06) of that amount on line 4 instead of 2 1/2% (.025). See instructions.

Part II Additional Tax on Distributions from Coverdell Education Savings Accounts (ESAs) or a Qualified Tuition Program (QTP) Not Used for Educational Expenses - Complete this part if a distribution was made from your Coverdell ESA or QTP and was not used for educational expenses.

Table with 4 rows: 5 Distributions included in income from Coverdell ESAs or QTPs... 6 Distributions included on line 5 that are not subject to additional tax... 7 Amount subject to additional tax... 8 Tax due. Multiply line 7 by 2 1/2% (.025).

Part III Additional Tax on Distributions from Archer Medical Savings Accounts (MSAs) - Complete this part if you reported a taxable distribution from an MSA on federal Form 8853.

Table with 3 rows: 9 Taxable Archer MSA distribution from federal Form 8853... 10 a If you meet any of the exceptions to the 10% tax... b Otherwise, multiply line 9 by 10% (.10)... 11 Additional tax due from Medicare+Choice MSA distributions.

Signature. Complete only if you are filing this form by itself and not with your tax return.

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. It is unlawful to forge a spouse's signature.

Your signature Date

X Signature of paid preparer (declaration of preparer is based on all information of which preparer has any knowledge.) Paid preparer's SSN/PTIN

Firm's name (or yours if self-employed) and address FEIN