

**State of California — Franchise Tax Board
CALIFORNIA TAX FORMS AND RELATED FEDERAL FORMS**

FTB Pub. 1006

| CALIFORNIA FORM NUMBER | TITLE OR DESCRIPTION OF CALIFORNIA FORM | RELATED FEDERAL FORM | MAY USE FEDERAL FORM See Notes | |
|------------------------|--|--|--------------------------------|----|
| DE 1 | Registration Form | SS-4 | No** | |
| DE 4 | Employee's Withholding Allowance Certificate | W-4 | Yes | |
| DE 4P | Withholding Certificate for Pension or Annuity Payments | W-4P | Yes | |
| DE 4S | Request for State Income Tax Withholding From Sick Pay | W-4S | Yes | |
| DE 6 | Quarterly Wage and Withholding Report | 941 | No | |
| DE 7 | Annual Reconciliation Statement | W-3 | No | |
| DE 166 | Magnetic Media — Transmittal Sheet Quarterly and Withholding Information | 4804 | No | |
| 100 | California Corporation Franchise or Income Tax Return | 1120, 1120A, 1120F, 1120-FSC, 1120-H, 1120-POL, 1120-RIC, 1120-REIT, 990-C, Sch D (1120) | No | |
| Sch P (100) | Alternative Minimum Tax and Credit Limitations — Corporations | | 4626 | No |
| Sch R | Apportionment and Allocation of Income | | None | — |
| Sch R-7 | Election to File a Taxpayers' Group Return and List of Affiliated Corporations | | 851 | No |
| 100-ES | Corporation Estimated Tax | | 1120-W | No |
| 100-FEE-A | Amended Water's-Edge Election Fee Supplemental Schedule | | None | — |
| 100-FEE-X | Amended Water's-Edge Election Fee | | None | — |
| 100S | California S Corporation Franchise or Income Tax Return | | 1120S | No |
| Sch B (100S) | S Corporation Depreciation and Amortization | | None | — |
| Sch C (100S) | S Corporation Tax Credits | | None | — |
| Sch D (100S) | S Corporation Capital Gains and Losses and Built-In Gains | | Sch D (1120S) | No |
| Sch H (100S) | S Corporation Dividend Income | | None | — |
| Sch K-1 (100S) | Shareholder's Share of Income, Deductions, Credits, etc. | | Sch K-1 (1120S) | No |
| 100X | Amended Corporation Franchise or Income Tax Return | | 1120X | No |
| 100-WE | Water's-Edge Contract | | None | — |
| FTB 1116 | Notice of Nonrenewal of Water's-Edge Contract | | None | — |
| FTB 1117 | Request to Terminate Water's-Edge Election | | None | — |
| FTB 2416 | Retained Earnings of Controlled Foreign Corporations | | None | — |
| FTB 2424 | Water's-Edge Foreign Investment Interest Offset | | None | — |
| FTB 2426 | Water's-Edge Cover Sheet | | None | — |
| FTB 3560 | S Corporation Election or Termination/Revocation | 2553 | No | |
| FTB 3565 | Small Business Stock Questionnaire | None | — | |
| FTB 3830 | S Corporation's List of Shareholders and Consents | None | — | |
| FTB 3833 | Application for Transfer of S Corporation 1997 Overpayments to Shareholders | None | No | |
| FTB 3885 | Corporation Depreciation and Amortization | 4562 | No | |
| 109 | California Exempt Organization Business Income Tax Return | 990-T | No | |
| 199 | California Exempt Organization Annual Information Return | 990, 990EZ, 990-PF, Sch A (990) | No | |
| | | | No | |
| 540 | California Resident Income Tax Return — Individuals | 1040 | No | |
| 540 "Scannable" | California Resident Income Tax Return — Individuals | 1040PC | No | |
| Sch CA (540) | California Adjustments — Residents | None | — | |
| Sch D (540) | California Capital Gain or Loss Adjustment | Sch D (1040) | No | |
| Sch D-1 | Sales of Business Property | 4797 | No | |
| Sch G-1 | Tax on Lump-Sum Distributions | 4972 | No | |
| Sch P (540) | Alternative Minimum Tax and Credit Limitations — Residents | 6251 | No | |
| Sch S | Other State Tax Credit | None | — | |
| FTB 3885A | Depreciation and Amortization Adjustments — Individuals | 4562 | No | |
| 540A | California Resident Income Tax Return — Individuals | 1040A | No | |
| 540A "Scannable" | California Resident Income Tax Return — Individuals | None | — | |
| 540-ES | Estimated Tax for Individuals | 1040-ES | No | |
| 540EZ | California Resident Income Tax Return For Single and Joint Filers With No Dependents | 1040EZ | No | |
| 540NR | California Nonresident or Part-Year Resident Income Tax Return — Individuals | 1040, 1040A, 1040NR, 1040NR-EZ | No | |
| 540TEL | California TeleFile Worksheet | | TeleFile Tax Record | No |
| Sch CA (540NR) | California Adjustments — Nonresidents or Part-Year Residents | None | — | |
| Sch P (540NR) | Alternative Minimum Tax and Credit Limitations — Nonresidents or Part-Year Residents | 6251 | No | |
| 540V | Return Payment Voucher for Individuals | 1040-V | No | |
| 540X | Amended Individual Income Tax Return | 1040X | No | |
| 541 | California Fiduciary Income Tax Return | 1041 | No | |
| Sch D (541) | Capital Gain and Loss | Sch D (1041) | No | |
| Sch J (541) | Trust Allocation of an Accumulation Distribution | Sch J (1041) | No | |
| Sch K-1 (541) | Beneficiary's Share of Income, Deductions, Credits, etc. | Sch K-1 (1041) | No | |
| Sch P (541) | Alternative Minimum Tax and Credit Limitations — Fiduciaries | Sch I (1041) | No | |

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| 541-A 541-B FTB 3885F 541-ES | Trust Accumulation of Charitable Amounts Charitable Remainder and Pooled Income Trusts Depreciation and Amortization — Fiduciaries Estimated Tax for Fiduciaries | 1041-A 5227 4562 1041-ES | No No No No |
| 541-T 565 Sch D (565) Sch K-1 (565) FTB 3885P | California Allocation of Estimated Tax Payments to Beneficiaries Partnership Return of Income Capital Gain or Loss Partner's Share of Income, Deductions, Credits, etc. Depreciation and Amortization — Partnerships | 1041-T 1065 Sch D (1065) Sch K-1 (1065) 4562 | No No No No No |
| 568 Sch D (568) Sch K-1 (568) FTB 3832 FTB 3885L 570 587 588 590 590-P 590-RE 592 592-A 592-B 597 597-A 597-B 597-C | Limited Liability Company Return of Income Capital Gain or Loss Member's Share of Income, Deductions, Credits, etc. Limited Liability Company's List of Members and Consents Depreciation and Amortization — Limited Liability Companies Nonadmitted Insurance Tax Return Nonresident Income Allocation Worksheet Nonresident Withholding Waiver Request Withholding Exemption Certificate Nonresident Withholding Exemption Certificate for Previously Reported Income of Partners and Members Withholding Exemption Certificate for Real Estate Sales Nonresident Withholding Annual Return Nonresident Withholding Remittance Statement Nonresident Withholding Tax Statement Nonresident Withholding Tax Statement for Real Estate Sales Nonresident Withholding Waiver Request for Real Estate Sales Nonresident Withholding Exchange Affidavit Nonresident Withholding Installment Sale Agreement | None 1065 Sch K-1 (1065) None 4562 None None None None 1078 None None 1042, 8804 8813 1042S, 8805 8288, 8288-A 8288-B None None | — No No — No — — — No — — No No No No No No — — |
| FTB 3500 FTB 3501 FTB 3507 FTB 3509 FTB 3510 FTB 3516 (Side 1) FTB 3516 (Side 2) FTB 3519 FTB 3520 FTB 3521 FTB 3522 FTB 3523 FTB 3525 FTB 3526 FTB 3535 FTB 3536 FTB 3537 FTB 3538 FTB 3539 FTB 3540 FTB 3546 FTB 3547 FTB 3548 FTB 3553 FTB 3555 FTB 3555L FTB 3555W FTB 3557 FTB 3561 FTB 3563 FTB 3567 FTB 3570 FTB 3571 | Exemption Application Employer Child Care Program/Contribution Credit Prison Inmate Labor Credit Political or Legislative Activities by Section 23701d Organizations Credit for Prior Year Alternative Minimum Tax — Individuals or Fiduciaries Request for Copy of Personal Income Tax or Fiduciary Return Request for Copy of Bank & Corporation or Partnership Return Payment Voucher for Automatic Extension for Individuals Power of Attorney Low-Income Housing Credit Limited Liability Company Tax Voucher Research Credit Substitute for Form W-2, Wage and Tax Statement, or Form 1099-R, Distributions From Pensions, Annuities, Retirement or Profit-Sharing Plans, IRAs, Insurance Contracts, Etc. Investment Interest Expense Deduction Manufacturers' Investment Credit Limit on Alternative Minimum Tax for Children Under Age 14 Payment Voucher for Automatic Extension for Limited Liability Companies Payment Voucher for Automatic Extension for Limited Partnerships, LLPs and REMICs Payment Voucher for Automatic Extension for Corporations and Exempt Organizations Credit Carryover Summary Enhanced Oil Recovery Credit Donated Agricultural Products Transportation Credit Disabled Access Credit for Eligible Small Businesses Enterprise Zone Employee Credit Assumption of Tax Liability/Request for Tax Clearance Certificate Supplemental Information Limited Liability Company or Limited Liability Partnership Assumption of Tax Liability/Request for Tax Clearance Certificate Request for Corporate Dissolution and Waiver Certificate Application for Certificate of Revivor Financial Statement — Individuals Payment Voucher for Automatic Extension for Fiduciaries Installment Agreement Request Waiver Extending Statute of Limitations Request for Estate Income Tax Certificate | 1023, 1024 None None None 8801 4506 4506 None 2848 8586 None 6765 4852 4952 None 6251 None None None None 8830 None 8826 None None None None None None None 433-D None 9465 872 None | No — — — No No No — No No — No No — No No — No No — No No — No No — No No — No No — No — — No — No — — |

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| FTB 3576 | Delinquent Penalty Waiver Request | 4571 | No |
| FTB 3580 | Application to Amortize Certified Pollution Control Facility | None | — |
| FTB 3582 | Payment Voucher for Electronically Transmitted Returns | None | — |
| FTB 3583 | California TeleFile Payment Voucher | None | — |
| FTB 3595 | Special Handling Required | None | — |
| FTB 3601 | Transmittal of Information Returns Reported on Magnetic Media | 4804 | No |
| FTB 3602 | Transmittal of Annual 1099-MISC, Information For Tax Year ____ | 4804 | No |
| FTB 3800 | Tax Computation for Children with Investment Income | 8615 | No |
| FTB 3801 | Passive Activity Loss Limitations | 8582 | No |
| FTB 3801-CR | Passive Activity Credit Limitations | 8582-CR | No |
| FTB 3802 | Corporate Passive Activity Loss and Credit Limitations | 8810 | No |
| FTB 3803 | Parents' Election to Report Child's Interest and Dividends | 8814 | No |
| FTB 3805A | Information to Support Exemption Claimed for Dependent | None | — |
| FTB 3805E | Installment Sale Income | 6252 | No |
| FTB 3805P | Additional Taxes Attributable to Qualified Retirement Plans (Including IRAs), Annuities and Modified Endowment Contracts | 5329 | No |
| FTB 3805Q | Net Operating Loss (NOL) Computation and NOL and Disaster Loss Limitations — Corporations | 3621 | No |
| FTB 3805V | Net Operating Loss (NOL) Computation and NOL and Disaster Loss Limitations — Individuals, Estates, and Trusts | Sch A (1045) | No |
| FTB 3805Z | Enterprise Zone Deduction and Credit Summary | None | — |
| FTB 3806 | Los Angeles Revitalization Zone Deduction and Credit Summary | None | — |
| FTB 3807 | Local Agency Military Base Recovery Area Deduction and Credit Summary | None | — |
| FTB 3834 | Interest Computation Under the Look-Back Method for Completed Long-Term Contracts | 8697 | No |
| FTB 3860 | Financial Condition Statement — Individuals | None | — |
| FTB 3861 | Financial Condition Statement — Corporations | None | — |
| FTB 4012 | Publications Price List | None | — |
| FTB 4092 | Magnetic Tape Filing Application — 1099 Information | 4419 | Yes |
| FTB 5805 | Underpayment of Estimated Income Tax by Individuals and Fiduciaries | 2210 | No |
| FTB 5805F | Underpayment of Estimated Tax by Farmers and Fishermen | 2210F | No |
| FTB 5806 | Underpayment of Estimated Tax by Corporations | 2220 | No |
| FTB 5870A | Tax on Accumulation Distribution of Trusts | 4970 | No |
| FTB 8453 | California Individual Income Tax Declaration for Electronic Filing | 8453 | No |
| FTB 8453-OL | California Individual Income Tax Declaration for Transmitter/On-Line Service Electronic Filing | None | — |
| FTB 9000 | Homeowner Assistance Claim | None | — |
| FTB 9000R | Renter Assistance Claim | None | — |
| FTB 9110 | Rental Income | None | — |

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|---|--|---|---|
| SS-4 T(Timber) W-2 W-3 W-4 W-4P W-4S W-9 | Application for Employer Identification Number Forest Industries Schedules Wage and Tax Statement Transmittal of Wage and Tax Statements Employee's Withholding Allowance Certificate Withholding Certificate for Pension or Annuity Payments Request for Federal Income Tax Withholding From Sick Pay Request for Taxpayer Identification Number and Certification | DE 1 None None DE 7 DE 4 DE 4P DE 4S None | No** Yes Yes No Yes Yes Yes Yes |
| 56 433-D 851 872 875 907 926 941 966 970 982 | Notice Concerning Fiduciary Relationship Installment Agreement Affiliations Schedule Consent to Extend the Time to Assess Tax Acceptance of Examiner's Findings By a Partnership, Fiduciary, S Corporation or Interest Charge Domestic International Sales Corporation Agreement to Extend the Time to Bring Suit Return by a U.S. Transferor of Property to a Foreign Corporation, Foreign Estate or Trust, or Foreign Partnership Employer's Quarterly Federal Tax Return Corporate Dissolution or Liquidation Application to Use LIFO Inventory Method Reduction of Tax Attributes Due to Discharge of Indebtedness (and Section 1082 Basis Adjustment) | None FTB 3561 Sch R-7 (100) FTB 3570 None None None DE 6 None None None None | Yes No No No Yes Yes Yes No Yes Yes Yes Yes |
| 990 990 (Sch A) 990-C 990EZ 990PF 990T 1023 1024 | Return of Organization Exempt from Income Tax Organization Exempt Under (Section 501(c)(3)) Farmers' Cooperative Association Income Tax Return Short Form Return of Organization Exempt From Income Tax Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated As a Private Foundation Exempt Organization Business Income Tax Return Application for Recognition of Exemption Under Section 501(c)(3) of the Internal Revenue Code Application for Recognition of Exemption Under Section 501(a) of the Internal Revenue Code | 199 199 100 199 199 109 FTB 3500 FTB 3500 | No No No No No No No No |
| 1040 Sch A (1040) Sch B (1040) Sch C (1040) Sch C-EZ (1040) Sch D (1040) Sch E (1040) Sch F (1040) Sch R (1040) 1040A 1040-ES 1040EZ 1040NR 1040NR-EZ 1040-V 1040X | U.S. Individual Income Tax Return Itemized Deductions Interest and Dividend Income Profit or Loss From Business Net Profit From Business Capital Gains and Losses Supplemental Income and Loss Profit or Loss From Farming Credit for the Elderly or the Disabled U.S. Individual Income Tax Return Estimated Tax for Individuals Income Tax Return for Single and Joint Filers With No Dependents TeleFile Tax Record U.S. Nonresident Alien Income Tax Return U.S. Income Tax Return for Certain Nonresident Aliens With No Dependents Return Payment Voucher for Individuals Amended U.S. Individual Income Tax Return | 540 None None None None Sch D (540) None None N/A 540A 540-ES 540EZ 540 TEL 540NR 540NR 540V 540X | No Yes Yes Yes Yes No Yes Yes N/A No No No No No No No No No |
| 1041 Sch D (1041) Sch I (1041) Sch J (1041) Sch K-1 (1041) 1041-ES 1041-A 1041-T 1042 1042S | U.S. Income Tax Return for Estates and Trusts Capital Gains and Losses Alternative Minimum Tax — Fiduciaries Accumulation Distribution for a Complex Trust Beneficiary's Share of Income, Deductions, Credits, etc. Estimated Income Tax for Estates and Trusts U.S. Information Return on Trust Accumulation of Charitable Amounts Allocation of Estimated Tax Payments to Beneficiaries Annual Withholding Tax Return for U.S. Source Income of Foreign Persons Foreign Person's U.S. Source Income Subject to Withholding | 541 Sch D (541) Sch P (541) Sch J (541) Sch K-1 (541) 541-ES 541-A 541-T 592 592-B | No No No No No No No No No No |
| 1065 Sch D (1065) Sch K-1 (1065) | U.S. Partnership Return of Income Capital Gains and Losses Partner's Share of Income, Credits, Deductions, etc. | 565 Sch D (565) Sch K-1 (565) | No No No |
| 1078 1096 1098 1099-A | Certificate of Alien Claiming Residence in the United States Annual Summary and Transmittal of U.S. Information Returns Mortgage Interest Statement Acquisition of Abandonment of Secured Property | 590 None None None | No Yes ¹ Yes Yes |

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| 1099-B 1099-C 1099-DIV 1099-G 1099-INT 1099-LTC 1099-MISC 1099-MSA 1099-OID 1099-PATR 1099-R | Proceeds From Broker and Barter Exchange Transactions Cancellation of Debt Dividends and Distributions Certain Government Payments Interest Income Long-Term Care and Accelerated Death Benefits Miscellaneous Income Distributions From Medical Savings Accounts Original Issue Discount Taxable Distributions Received From Cooperatives Distributions From Pensions, Annuities, Retirement or Profit-Sharing Plans, IRAs, Insurance Contracts, etc. | None None None None None None None None None None None | Yes Yes Yes Yes Yes Yes Yes Yes Yes Yes Yes*** |
| 1120 Sch D (1120) 1120-A 1120F 1120-FSC 1120-H 1120-POL 1120-REIT 1120-RIC 1120S Sch D (1120S) Sch K-1 (1120S) 1120-W 1120X 1128 | U.S. Corporation Income Tax Return Capital Gains and Losses U.S. Corporation Short-Form Income Tax Return U.S. Income Tax Return of Foreign Corporation U.S. Income Tax Return of Foreign Sales Corporation U.S. Income Tax Return for Homeowners' Associations U.S. Income Tax Return for Certain Political Organizations U.S. Income Tax Return for Real Estate Investment Trusts U.S. Income Tax Return for Regulated Investment Companies U.S. Income Tax Return for an S Corporation Capital Gains and Losses and Built-In Gains Shareholder's Share of Income, Credits, Deductions, etc. Estimated Income Tax for Corporations Amended U.S. Corporation Income Tax Return Application to Adopt, Change, or Retain a Tax Year | 100 100 100 100 100 100 100 100 100 100S Sch D (100S) Sch K-1 (100S) 100-ES 100X None | No No No No No No No No No No No No No No Yes |
| 1310 2106 2106-EZ 2119 2120 2210 2210F 2220 2350 2441 2553 2678 2688 2758 2848 3115 3468 3621 3903 4070 4137 4255 4419 4461 4466 4506 4562 | Statement of Person Claiming Refund Due a Deceased Taxpayer Employee Business Expense Unreimbursed Employee Business Expenses Sale of Your Home Multiple Support Declaration Underpayment of Estimated Tax by Individuals, Estates and Trusts Underpayment of Estimated Tax by Farmers and Fishermen Underpayment of Estimated Tax by Corporations Application for Extension of Time to File U.S. Income Tax Return Child and Dependent Care Expenses Election By a Small Business Corporation Employer Appointment of Agent Application for Additional Extension of Time to File U.S. Individual Income Tax Return Application for Extension of Time to File Certain Excise, Income, Information, and Other Returns Power of Attorney and Declaration of Representative Application for Change in Accounting Method Investment Credit Net Operating Loss Computation — Individuals, Corporations, and Estates and Trusts Moving Expenses Employee's Report of Tips to Employer Social Security and Medicare Tax on Unreported Tip Income Recapture of Investment Credit Application for Filing Information Returns Magnetically/Electronically Application for Approval of Master or Prototype and Regional Prototype Contribution Plan Corporation Application for Quick Refund of Overpayment of Estimated Tax Request for Copy of Tax Form Depreciation and Amortization | None None None None None FTB 5805 FTB 5805F FTB 5806 N/A None FTB 3560 None N/A N/A FTB 3520 None N/A FTB 3805Q, FTB 3805V None None N/A N/A FTB 4092 None N/A FTB 3516 FTB 3885 FTB 3885A FTB 3885F FTB 3885L FTB 3885P | Yes Yes Yes Yes Yes No No No N/A No Yes Yes Yes N/A N/A No Yes Yes N/A N/A Yes Yes N/A No No No No No |
| 4571 4626 4669 4670 4684 4797 4804 | Explanation for Filing Return Late or Paying Tax Late Alternative Minimum Tax — Corporations Employee Wage Statement Request for Relief from Payment of Income Tax Withholding Casualties and Thefts Sales of Business Property Transmittal of Information Returns Reported Magnetically/Electronically | FTB 3576 Sch P (100) None None None Sch D-1 FTB 3601, FTB 3602, DE 166 | No No Yes Yes Yes No No |

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|---------------------|--|-------------------------------|--------------------------------|
| 4835 | Farm Rental Income and Expenses | None | Yes |
| 4852 | Substitute for Form W-2, Wage and Tax Statement or Form W-2P, Statement for Recipients of Annuities, Pensions, Retired Pay or IRA Payments | FTB 3525 | No |
| 4868 | Application for Automatic Extension of Time to File U.S. Individual Income Tax Return | N/A | N/A |
| 4952 | Investment Interest Expense Deduction | FTB 3526 | No |
| 4970 | Tax on Accumulation Distribution of Trusts | FTB 5870A | No |
| 4972 | Tax on Lump-Sum Distributions | Sch G-1 | No |
| 5227 | Split-Interest Trust Information Return | 541-B | No |
| 5329 | Additional Taxes Attributable to Qualified Retirement Plans (including IRAs), Annuities, and Modified Endowment Contracts | FTB 3805P | No |
| 5471 | Information Return of U.S. Persons With Respect to Certain Foreign Corporations | None | Yes |
| 5472 | Information Return of a 25% Foreign-Owned U.S. Corporation or a Foreign Corporation Engaged in a U.S. Trade or Business | None | Yes |
| 5498 | Individual Retirement Arrangement Information | None | Yes |
| 5500-C/R | Return/Report of Employee Benefit Plan | N/A | N/A |
| 5754 | Statement by Person(s) Receiving Gambling Winnings | None | Yes |
| 5884 | Jobs Credit | None | No |
| 6198 | At-Risk Limitations | None | Yes |
| 6251 | Alternative Minimum Tax — Individuals | Sch P (540), Sch P (540NR) | No |
| | | FTB 3536 | No |
| 6252 | Installment Sale Income | FTB 3805E | No |
| 6765 | Credit for Increasing Research Activities | FTB 3523 | No |
| 7004 | Application for Automatic Extension of Time to File Corporation Income Tax Return | N/A | N/A |
| 8275 | Disclosure Statement | None | Yes |
| 8275-R | Regulation Disclosure Statement | None | Yes |
| 8288 | U.S. Withholding Tax Return for Dispositions by Foreign Persons of U.S. Real Property Interests | 597 | No |
| 8288-A | Statement of Withholding on Dispositions by Foreign Persons of U.S. Real Property Interests | 597 | No |
| 8288-B | Application for Withholding Certificate for Dispositions by Foreign Persons of U.S. Real Property Interests | 597-A | No |
| 8300 | Report of Cash Payments Over \$10,000 Received in a Trade or Business | None | Yes |
| 8453 | U.S. Individual Income Tax Declaration for Electronic Filing | FTB 8453 | No |
| 8582 | Passive Activity Loss Limitations | FTB 3801 | No |
| 8582-CR | Passive Activity Credit Limitations | FTB 3801-CR | No |
| 8586 | Low-Income Housing Credit | FTB 3521 | No |
| 8615 | Tax for Children Under Age 14 Who Have Investment Income of More Than \$1,300 | FTB 3800 | No |
| 8697 | Interest Computation Under the Look-Back Method for Completed Long-Term Contracts | FTB 3834 | No |
| 8736 | Application for Automatic Extension of Time to File Return for a U.S. Partnership, REMIC, or for Certain Trusts | N/A | N/A |
| 8801 | Credit for Prior Year Minimum Tax — Individuals, Estates and Trusts | FTB 3510 | No |
| 8804 | Annual Return for Partnership Withholding Tax (Section 1446) | 592 | No |
| 8805 | Foreign Partner's Information Statement of Section 1446 Withholding Tax | 592-B | No |
| 8810 | Corporate Passive Activity Loss and Credit Limitations | FTB 3802 | No |
| 8813 | Partnership Withholding Tax Payment (Section 1446) | 592-A | No |
| 8814 | Parent's Election To Report Child's Interest and Dividends | FTB 3803 | No |
| 8824 | Like-Kind Exchanges | None | Yes |
| 8826 | Disabled Access Credit | FTB 3548 | No |
| 8827 | Credit for Prior Year Minimum Tax — Corporations | Sch P (100), Part III | No |
| 8830 | Enhanced Oil Recovery Credit | FTB 3546 | No |
| 8842 | Election to Use Different Annualization Periods for Corporate Estimated Tax | None | Yes |
| 9465 | Installment Agreement Request | FTB 3567 | No |

- Notes**
- No** Comparable California form must be used.
 - **** Form number may vary based on industry specific registration.
 - Yes** If there is no difference between California and federal amounts, you may use a copy of the federal form. If there is a difference between California and federal amounts, use the related California form. If there is no related California form, complete the federal form using California amounts and attach it to your California tax return.
 - N/A** Federal form is not applicable to California. In most cases listed, California has no similar tax provision.
 - Yes¹** Copies of paper information returns (1099 series, 1098 and 5498) filed with the Internal Revenue Service are not required to be filed with the Franchise Tax Board (FTB). However, if federal and California amounts differ, information returns may be attached to Form 1096 and filed with FTB.
 - ***** For all plans except self-employment plans.

When to attach a copy of a complete federal return to the California return.

Form 540A and Form 540EZ: Do not attach the federal return.

Form 540: Attach a copy of the complete federal return when federal forms and schedules other than Schedule A or Schedule B are attached to the federal return.

Form 540NR: Always attach a copy of the complete federal return. (The FTB will accept Form 1040PC as the federal return attachment.)